

State of the art in self-force theory

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Lost in Translation

20 January 2026



UK Research
and Innovation

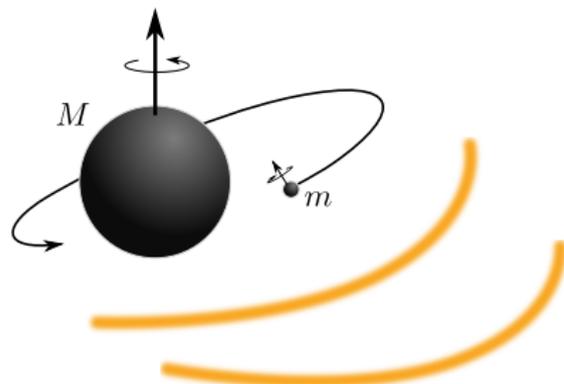


University of
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Gravitational self-force theory



(other notation:

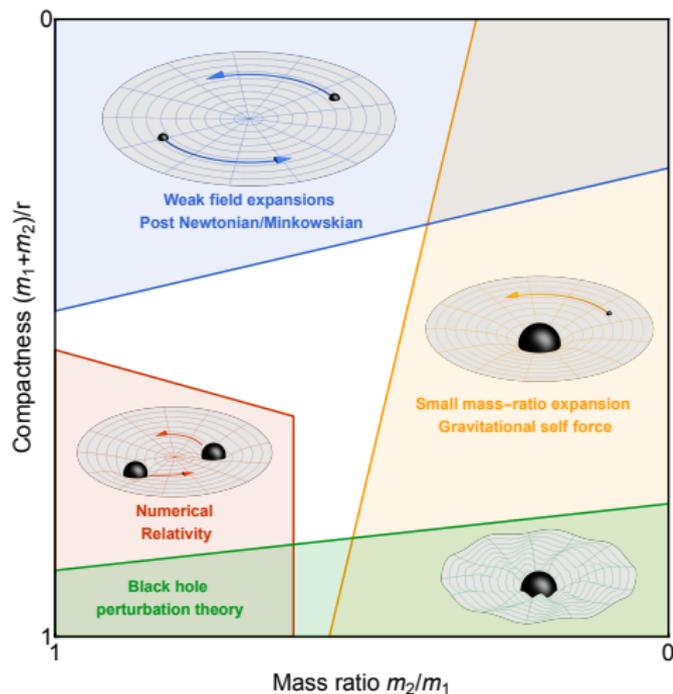
$$M = m_1, m = m_2)$$

- $\varepsilon = 1/q = m/M \ll 1$
- small body perturbs spacetime:
$$g_{\mu\nu} = g_{\mu\nu}^{\text{Kerr}} + \varepsilon h_{\mu\nu}^{(1)} + \varepsilon^2 h_{\mu\nu}^{(2)} + \dots$$
- perturbation affects m 's motion:

$$\frac{D^2 x_p^\mu}{d\tau^2} = \varepsilon f_{(1)}^\mu + \varepsilon^2 f_{(2)}^\mu + \dots$$

Self-force in the binary landscape

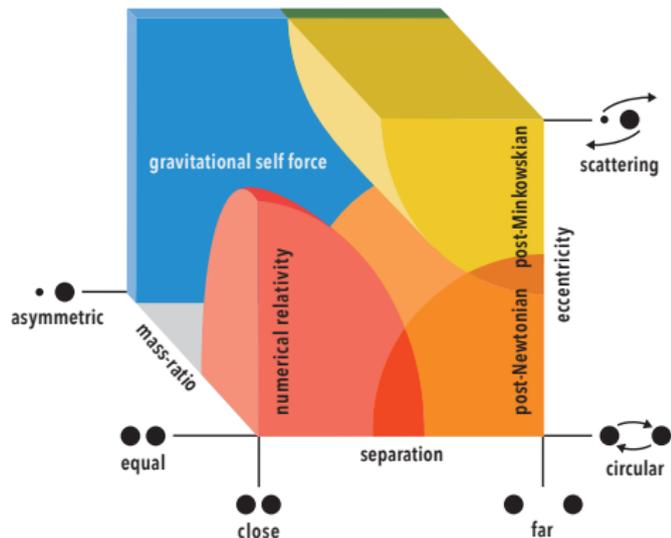
- NR: “exact”
- PN: $v^2 \sim (m_1 + m_2)/r \ll 1$
- PM: $(m_1 + m_2)/r \ll 1$
- GSF: $m_2/m_1 \ll 1$
- ringdown: $|g_{\alpha\beta} - g_{\alpha\beta}^{\text{Kerr}}| \ll 1$



[Credit: LISA Waveforms White Paper]

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[Credit: Carvalho & GWSky]

Attributes of self-force theory

Accurate: uniform accuracy on long and short time scales

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Physically simple: waveform determined by secondary's orbit

Limited: currently limited to leading order over most of parameter space

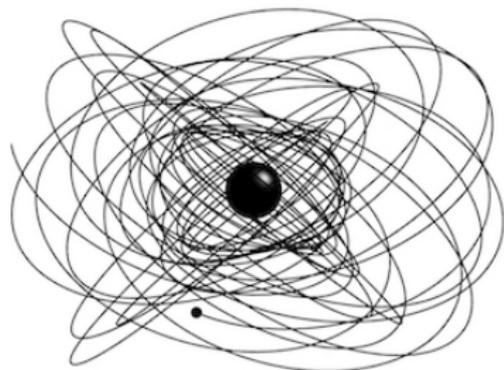
- ① Inspiral
- ② Beyond the inspiral
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Zeroth order: test mass on a geodesic in Kerr



[image credit: Steve Drasco]

- constants $M_I = (M, a)$ & $P_A = (E, L_z, Q)$:
 - 1 primary's mass and spin (M, a)
 - 2 orbital energy E
 - 3 orbital angular momentum L_z
 - 4 Carter constant Q , related to orbital inclination
- phases $\varphi_A = (\varphi_r, \varphi_\theta, \varphi_\phi)$ with frequencies $\Omega_A^{(0)}(M_I, P_B)$

- simple ODEs:

$$\frac{d\varphi_A}{dt} = \Omega_A^{(0)}(M_I, P_B)$$

$$\frac{dP_A}{dt} = 0$$

$$\frac{dM_I}{dt} = 0$$

Multiscale expansion

[Mathews, AP; Flanagan, Hinderer, Lynch, Miller, Moxon, van de Meent, Warburton, ...]

- metric perturbations as functions on binary phase space:

$$h_{\alpha\beta}^{(n)} = \sum_{k_A \in \mathbb{Z}^3} h_{\alpha\beta}^{(n, k_A)}(M_I, P_B, r, \theta, \phi) e^{-ik_A \varphi_A}$$

- nice (near-identity transformed) phase-space variables:

$$\begin{aligned}\frac{d\varphi_A}{dt} &= \Omega_A^{(0)}(M_I, P_B) + \varepsilon \Omega_A^{(1)}(M_I, P_B) + \mathcal{O}(\varepsilon^2) \\ \frac{dP_A}{dt} &= \varepsilon \left[F_A^{(0)}(M_I, P_B) + \varepsilon F_A^{(1)}(M_I, P_B) + \mathcal{O}(\varepsilon^2) \right] \\ \frac{dM_I}{dt} &= \varepsilon^2 \mathcal{F}_I^{(1)\mathcal{H}}(M_J, P_B) + \mathcal{O}(\varepsilon^3)\end{aligned}$$

Multiscale expansion

[Mathews, AP; Flanagan, Hinderer, Lynch, Miller, Moxon, van de Meent, Warburton, ...]

- metric perturbations as functions on binary phase space:

Adiabatic order (0PA)

determined by dissipative modes of $h_{\alpha\beta}^{(1)}$ (1SF)

$$h_{\alpha\beta}^{(n,k_A)}(M_I, P_B, r, \theta, \phi)e^{-ik_A\varphi_A}$$

(transformed) phase-space variables:

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Multiscale expansion

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- metric perturbations as functions

Adiabatic order (0PA)

determined by dissipative modes of $h_{\alpha\beta}^{(1)}$ (1SF)

First post-adiabatic order (1PA)

determined by

- dissipative modes of $h_{\alpha\beta}^{(2)}$ (2SF)
- all of $h_{\alpha\beta}^{(1)}$ (1SF)

$$\begin{aligned} \frac{d\varphi_A}{dt} &= \Omega_A^{(0)}(M_I, P_B) + \varepsilon \Omega_A^{(1)}(M_I, P_B) + \mathcal{O}(\varepsilon^2) \\ \frac{dP_A}{dt} &= \varepsilon \left[F_A^{(0)}(M_I, P_B) + \varepsilon F_A^{(1)}(M_I, P_B) + \mathcal{O}(\varepsilon^2) \right] \\ \frac{dM_I}{dt} &= \varepsilon^2 \mathcal{F}_I^{(1)\mathcal{H}}(M_J, P_B) + \mathcal{O}(\varepsilon^3) \end{aligned}$$

- phases have an expansion

$$\varphi_A = \varepsilon^{-1} \underbrace{\varphi_A^{(0)}(\varepsilon t)}_{0\text{PA}} + \varepsilon^0 \underbrace{\varphi_A^{(1)}(\varepsilon t)}_{1\text{PA}} + \mathcal{O}(\varepsilon)$$

- a model that gets $\varphi_A^{(0)}$ and $\varphi_A^{(1)}$ right should be enough for precise parameter extraction [Burke et al.]
- also need to account for transient orbital resonances (0.5PA)
- secondary spin χ_2 also enters at 1PA

Multiscale field equations and rapid waveforms

Offline step

- field equations on phase space:

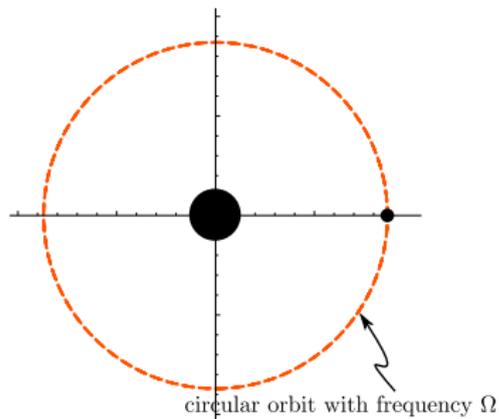
$$\partial_t = \underbrace{\frac{d\varphi_A}{dt}}_{\Omega_A^{(0)} + \varepsilon\Omega_A^{(1)} + \dots} \partial_{\varphi^A} + \underbrace{\frac{dP_A}{dt}}_{\varepsilon F_A^{(0)} + \varepsilon^2 F_A^{(1)} + \dots} \partial_{P_A} + \underbrace{\frac{dM_I}{dt}}_{\varepsilon^2 \mathcal{F}_I^{(1)\mathcal{H}} + \dots} \partial_{M_I}$$

- compute waveform amplitudes $\lim_{r \rightarrow \infty} h_{\alpha\beta}^{(n,k_A)}$ and forcing functions $F_A^{(n-1)}$ on grid of (M_I, P_A) values.

Online step

- solve ODEs for φ_A , P_A , and M_I , add up mode $h_{\alpha\beta}^{(n,k_A)} e^{-imK_A\varphi_A}$
- “slow fast”: WaSABI: seconds [Honet, Mathews, Wardell,...]
- “fast fast”: FEW: milliseconds [Chapman-Bird, Chua, Hughes, Katz, Nasipak, Speri, Warburton, ...]

Example: quasicircular inspiral

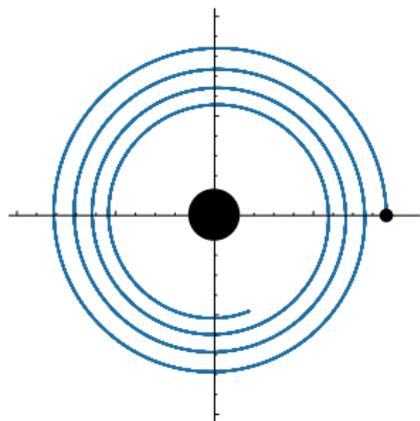


$$\frac{d\phi_p}{dt} = \Omega$$

$$\frac{d\Omega}{dt} = 0$$

$$h_{\ell m} = \sum_{n \geq 1} \varepsilon^n h_{\ell m}^{(n)}(\Omega) e^{-im\Omega t}$$

Example: quasicircular inspiral



$$\frac{d\phi_p}{dt} = \Omega$$

$$\frac{d\Omega}{dt} = \varepsilon[F_{(0)}(\Omega) + \varepsilon F_{(1)}(\Omega) + \dots]$$

$$h_{\ell m} = \sum_{n \geq 1} \varepsilon^n h_{\ell m}^{(n)}(\Omega) e^{-im\phi_p}$$

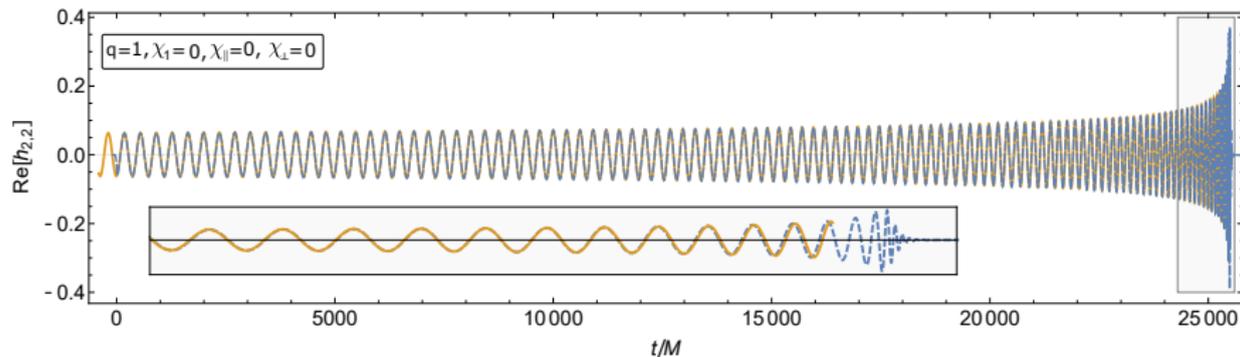
(note: field equations for $h_{\ell m}^{(1)}$ are the same with $e^{-im\Omega t}$ or $e^{-im\phi_p}$)

Precompute and store $h_{\ell m}^{(n)}(\Omega)$ and $F_{(n)}(\Omega)$

\Rightarrow fast waveforms

State of the art in accuracy: 1PA [AP, Warburton, Wardell, &co]

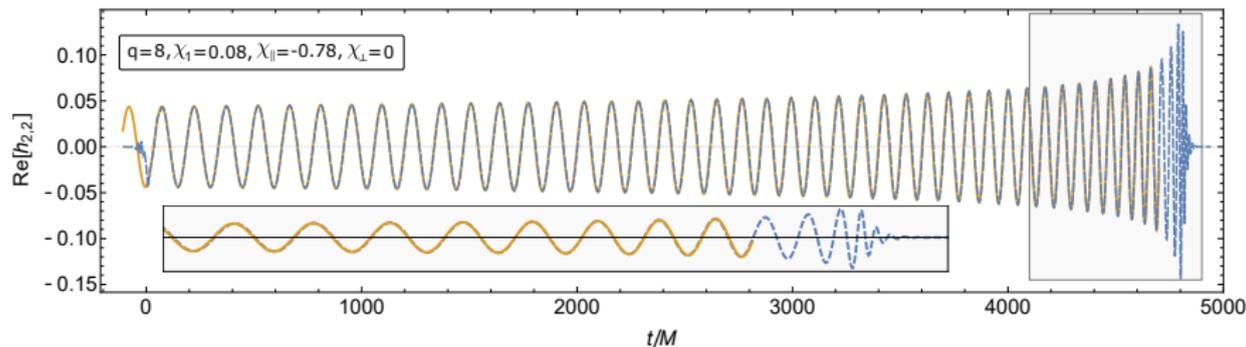
- quasicircular, generic secondary spin, linear primary spin
- comparison with NR:



[Mathews, AP, Warburton, Wardell]

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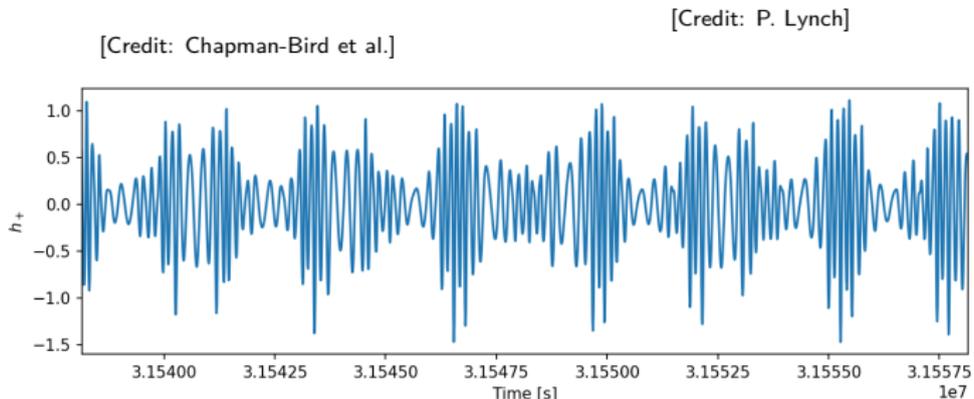


[Mathews, AP, Warburton, Wardell]

State of the art in parameter-space coverage: OPA

[Isoyama et al., Hughes et al., Chapman-Bird et al., Warburton, Nasipak, ...]

- LISA-length OPA waveforms for complex orbits
- FEW implementation: currently used in LISA pipeline development



Summary: state of play

Goal: 1PA waveforms over full parameter space

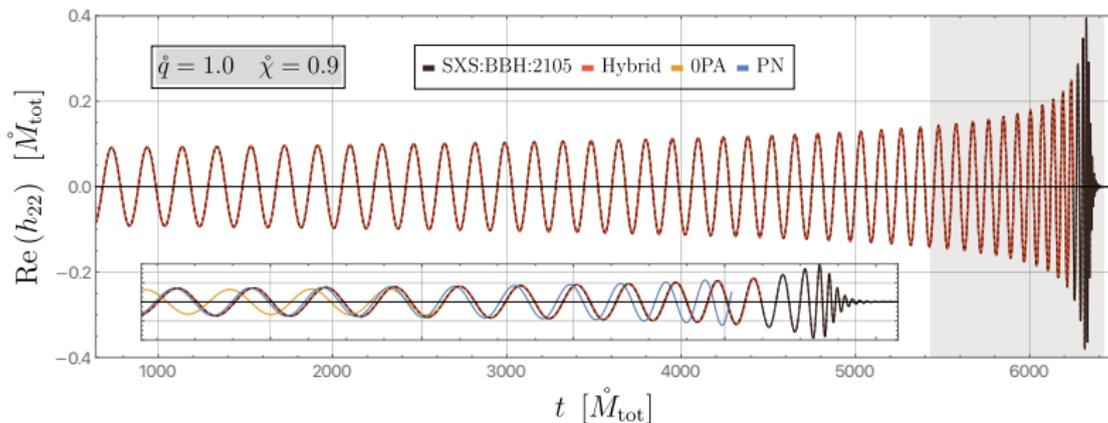
Background Spacetime	Orbital Configuration	Adiabatic		Post-1-adiabatic		
		1SF (Dissipative)	1SF (Conservative)	2SF (Dissipative)	Spin Effects (Conservative)	Spin Effects (Dissipative)
Schwarzschild	Circular	✓✓✓	✓✓✓	✓✓✓	✓✓✓	✓✓✓
	Eccentric	✓✓✓	✓✓✓	X	✓✓, ✓✓✓*	✓, ✓✓*
Kerr	Circular	✓✓✓	✓✓	X	✓, ✓✓*	✓✓✓*
	Eccentric Equatorial	✓✓✓	✓✓	X	✓, ✓✓*	✓✓*
	Generic	✓✓✓	✓	X	✓	✓*
	Resonances	✓✓✓	✓	X	X	X

✓✓✓ Evolving Waveform ✓✓ Driven Inspiral ✓ Snapshot Calculation *(Anti-)Aligned Spin Only

[table courtesy of Josh Mathews]

But! SF-PN-(PM?) hybridization

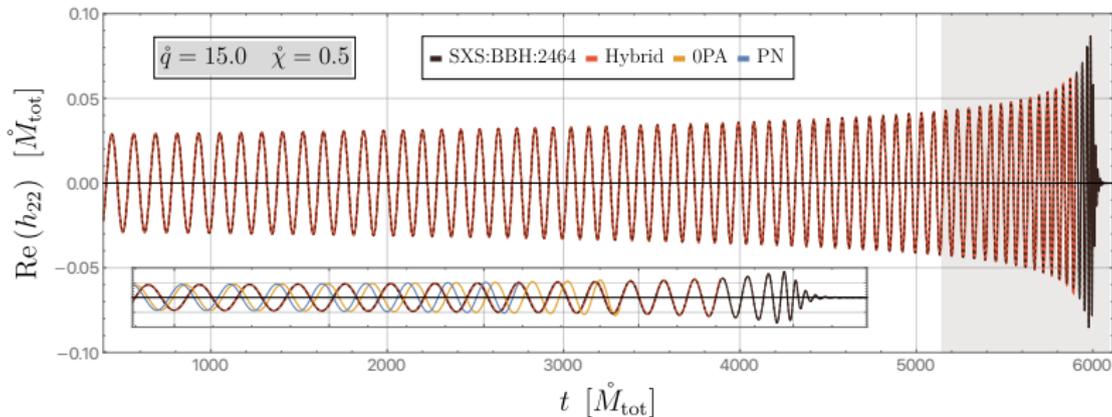
- modular construction \Rightarrow we can use PN (or PM) approximations for missing inputs
- e.g.: quasicircular, spinning binaries: 0PA, partial 1PA, & 4PN:



[Honet et al.]

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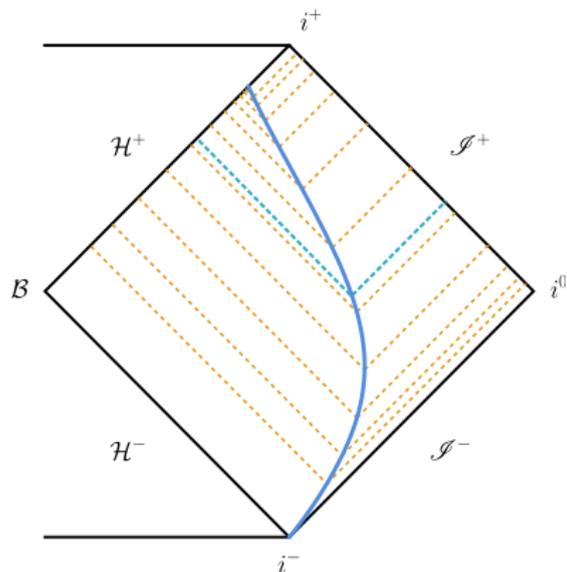
[Honet et al.]

- ① Inspiral
- ② Beyond the inspiral
- ③ Beyond vacuum GR

Near innermost stable circular orbit: define $\Delta\Omega := \frac{\Omega - \Omega_{isco}}{\varepsilon^{2/5}}$

$$\begin{aligned}\frac{d\phi_p}{dt} &= \Omega \\ \frac{d\Delta\Omega}{dt} &= \varepsilon^{1/5} \left[F_{\Delta\Omega}^{(0)}(\Delta\Omega) + \varepsilon^{1/5} F_{\Delta\Omega}^{(1)}(\Delta\Omega) + O(\varepsilon^{2/5}) \right] \\ h_{\ell m} &= \varepsilon \sum_{n \geq 0} \varepsilon^{n/5} j_{\ell m}^{(n)}(\Delta\Omega) e^{-im\phi_p}\end{aligned}$$

Merger & ringdown: the final plunge

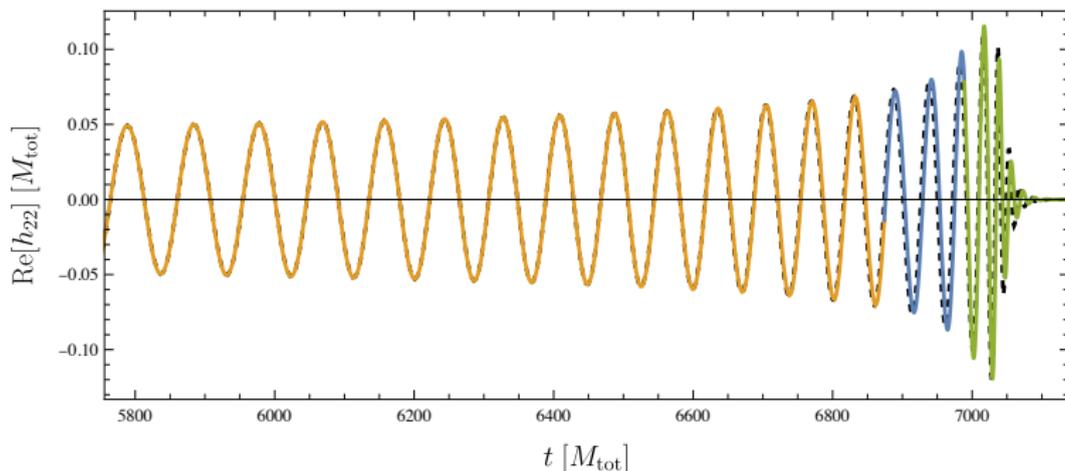


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$$\frac{d\Omega}{dt} = F_{\Omega}^{(0)}(\Omega) + \varepsilon F_{\Omega}^{(1)}(\Omega) + O(\varepsilon^2)$$

$$h_{\ell m} = \sum_{n \geq 1} \varepsilon^n h_{\ell m}^{(n)}(\Omega) e^{-im\phi_p}$$

Mass ratio $\varepsilon = 1/10$



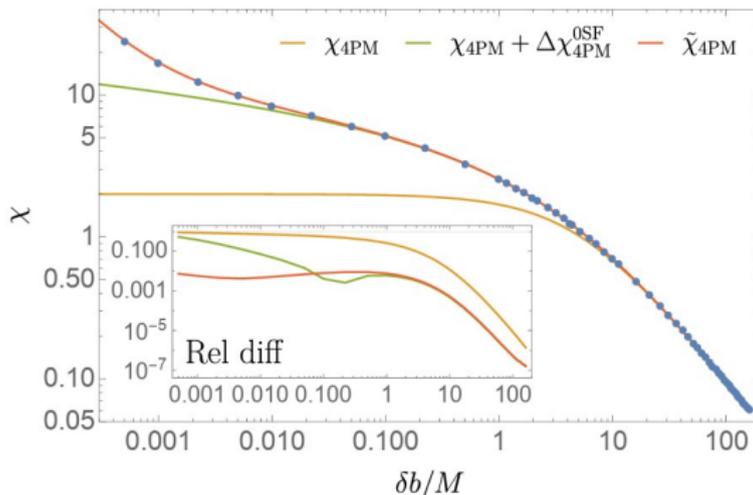
(see also: Dartmouth surrogate model [Islam et al.]

Scattering

2016– scattering can inform bound-orbit models [Damour, Kalin et al., Gonzo et al.]

2025 5PM (2SF) [Driesse et al., Dlapa et al., Bern et al.]

recent direct SF scattering calculations [Barack, Long, Warburton, Whittall]



[Credit: Long, Whittall, Barack]

- ① Inspiral
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- probe of massive BHs:
 - multipole structure
 - presence or absence of horizon
 - deformability, etc.
- probe of stellar-mass objects [Maselli et al.]
 - ⇒ test large classes of theories
- probe of galactic nuclei:
 - population of nearby bodies
 - properties of accretion disk
 - nature of dark matter

- local EFT extensions of GR: corrections suppressed by curvature
⇒ effect on large BH is small; effect on small body is large
⇒ binary system = Kerr plus corrections
⇒ semi-agnostic tests
- e.g., in class of theories with additional scalar field φ :

$$\begin{aligned}G_{\alpha\beta}^{(1)}[h^{(1)}] &= 8\pi T_{\alpha\beta}^{(1)} \quad (\text{particle mass sources } h_{\alpha\beta}^{(1)}), \\ \square\varphi^{(1)} &= -4\pi\rho_{\alpha\beta}^{(1)} \quad (\text{particle charge sources } \varphi^{(1)}), \\ &\vdots\end{aligned}$$

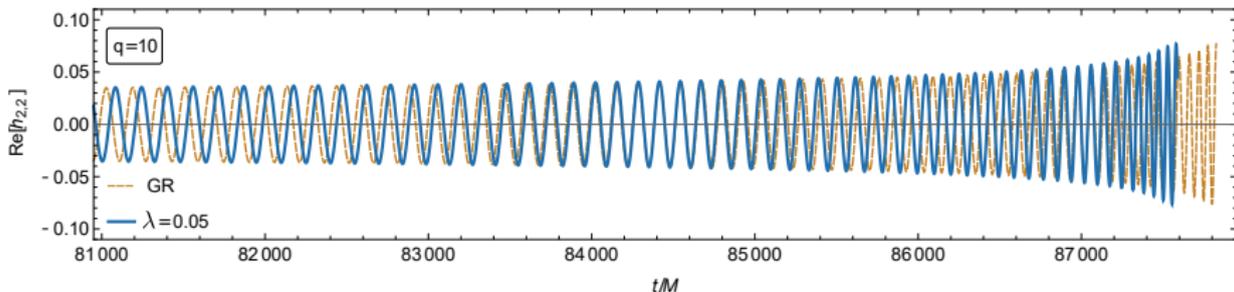
Inspiral waveforms beyond GR [Barsanti et al.]

new parameter: $\lambda = q/m$

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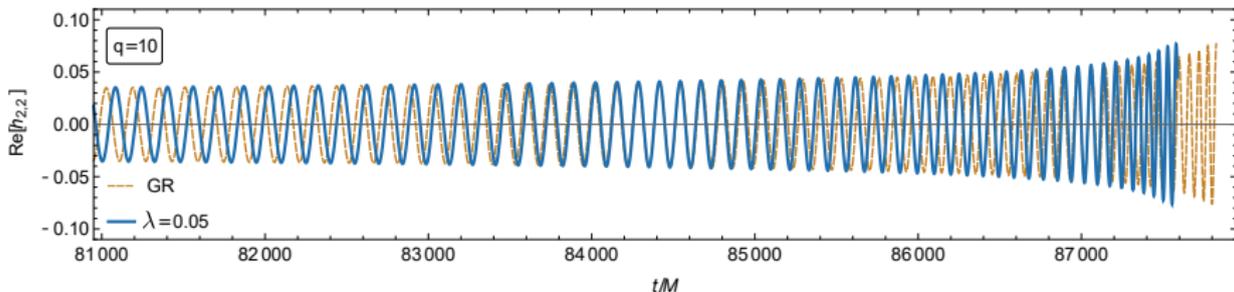


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$$h_{\ell m} = \left\{ \varepsilon h_{\ell m}^{(1)}(\Omega) + \varepsilon^2 \left[h_{\ell m}^{(2,0)}(\Omega) + \lambda^2 h_{\ell m}^{(2,2)}(\Omega) \right] + \dots \right\} e^{-im\phi_p}$$



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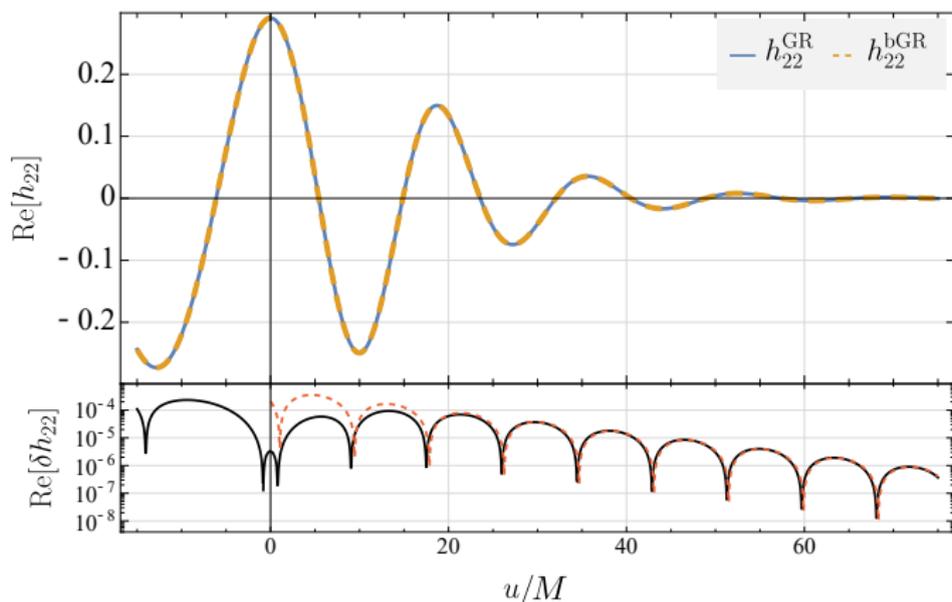
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Effect of scalar self-force on ringdown amplitudes



Self-force theory:

- highly accurate for IMRIs and EMRIs
⇒ will enable high-precisions tests of GR, probes of environment
- fast waveform generation
- unique inroad to merger-ringdown calculations
- modular: readily include beyond-vacuum-GR effects
- poor coverage: 1PA limited to quasicircular orbits around a slowly spinning primary
- can provide inputs to, and take inputs from, other methods