

Spectroscopy and Scattering: Formalism *(Lecture 2/3)*

Maxwell T. Hansen

July 21-22, 2025



Warm-up and definitions

- Meaning of Euclidean
- Finite-volume set-up

e^{-mL} round one

- Mass in $\lambda\phi^4$
- Mass/matrix element in $g\phi^3$

$2 \rightarrow 2$ formalism

- Scattering basics
- Derivation
- Example application
- Generalizations

e^{-mL} round two

- LO-HVP for $(g - 2)_\mu$
- Bethe-Salpeter kernel

$(1+)\mathcal{J} \rightarrow 2$ formalism

- Derivation
- Example application

$2 + \mathcal{J} \rightarrow 2$ formalism

- Derivation
- Testing the result
- Numerical explorations

Non-local matrix elements

- Derivation
- Applications

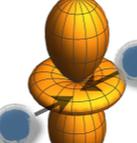
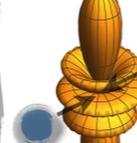
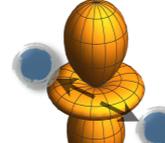
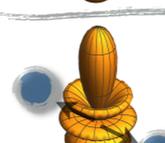
$3 \rightarrow 3$ formalism

- New complications
- Derivation ($E_n(L)$ to $\mathcal{K}_{\text{df},3}$)
- Integral equations ($\mathcal{K}_{\text{df},3}$ to \mathcal{M}_3)
- Testing the result
- Numerical explorations/calculations

Conclusion and outlook

QCD Fock space

- At low-energies QCD = hadronic degrees of freedom $\pi \sim \bar{u}d, K \sim \bar{s}u, p \sim uud$
- Overlaps of multi-hadron *asymptotic states* \rightarrow S matrix

	$ \pi\pi, \text{in}\rangle$		
			
$S(s) \equiv \langle \pi\pi, \text{out} $	 $e^{2i\delta_0(s)}$	0	0
	0	$e^{2i\delta_1(s)}$	0
	0	0	$e^{2i\delta_2(s)}$

depends on $s = E_{\text{cm}}^2$
and angular variables

diagonal in angular momentum

$\mathcal{M}_\ell(s) \propto e^{2i\delta_\ell(s)} - 1$

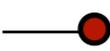
- An enormous space of information

$|\pi\pi\pi\pi, \text{in}\rangle \quad |K\bar{K}, \text{in}\rangle \quad \dots$

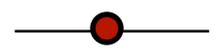
Bethe Salpeter equation

□ All orders diagrammatic expansion

$$\begin{aligned}
 \mathcal{M} = & \text{[Diagram 1]} + \text{[Diagram 2]} + \text{[Diagram 3]} + \text{[Diagram 4]} + \text{[Diagram 5]} + \text{[Diagram 6]} \\
 & \text{[Diagram 7]} + \text{[Diagram 8]} + \text{[Diagram 9]} + \text{[Diagram 10]} + \text{[Diagram 11]} + \text{[Diagram 12]} \\
 & \text{[Diagram 13]} + \text{[Diagram 14]} + \text{[Diagram 15]} \\
 = & \text{[Blue Circle]} + \text{[Blue Circle with Red Dots]} + \text{[Blue Circle with Red Dots]} + \dots
 \end{aligned}$$

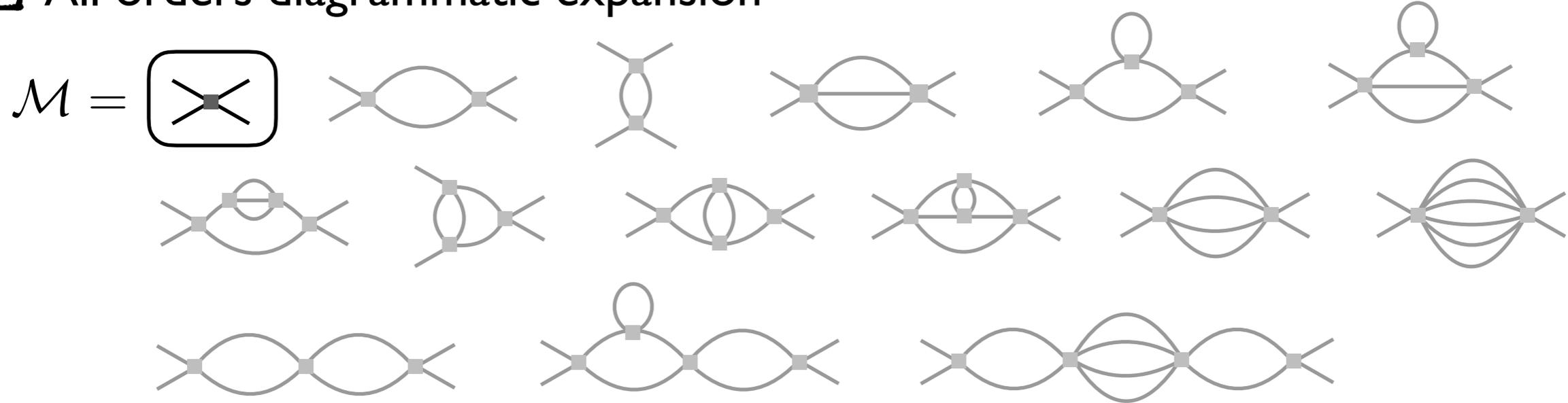
□ Construct  and  such that this is true

 =

 =

Bethe Salpeter equation

□ All orders diagrammatic expansion



$=$

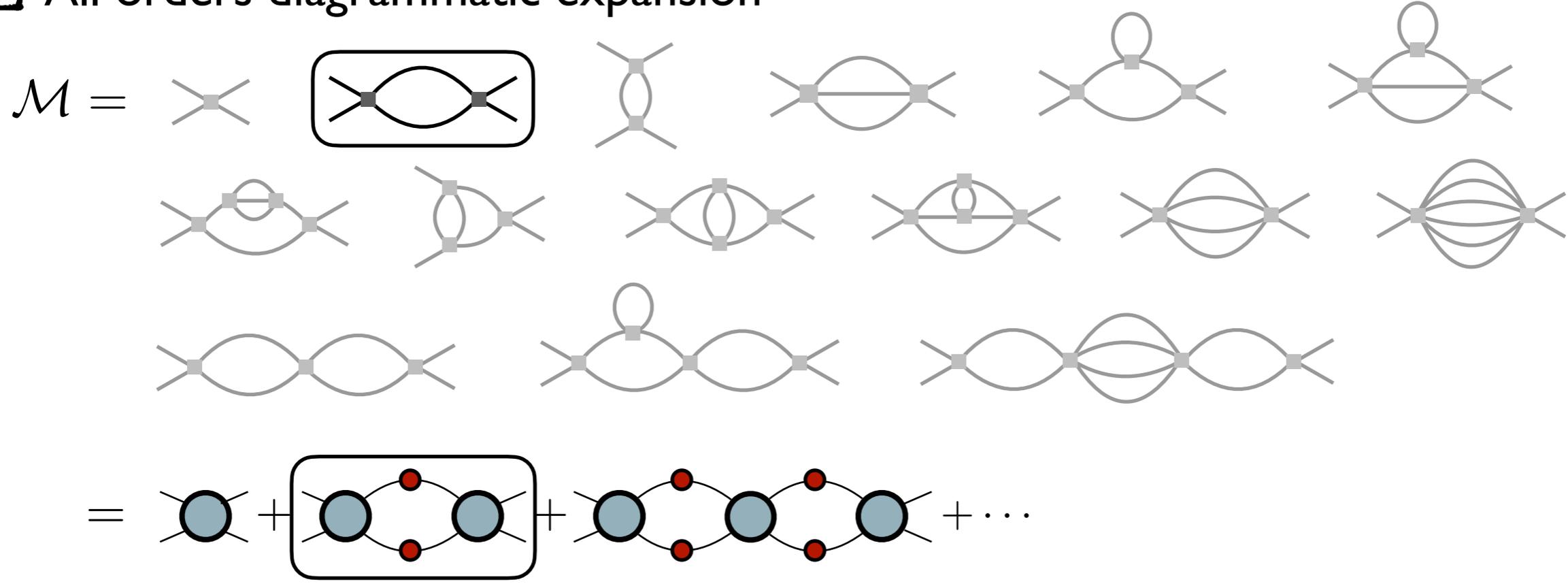
□ Construct and such that this is true

$=$

$=$

Bethe Salpeter equation

□ All orders diagrammatic expansion



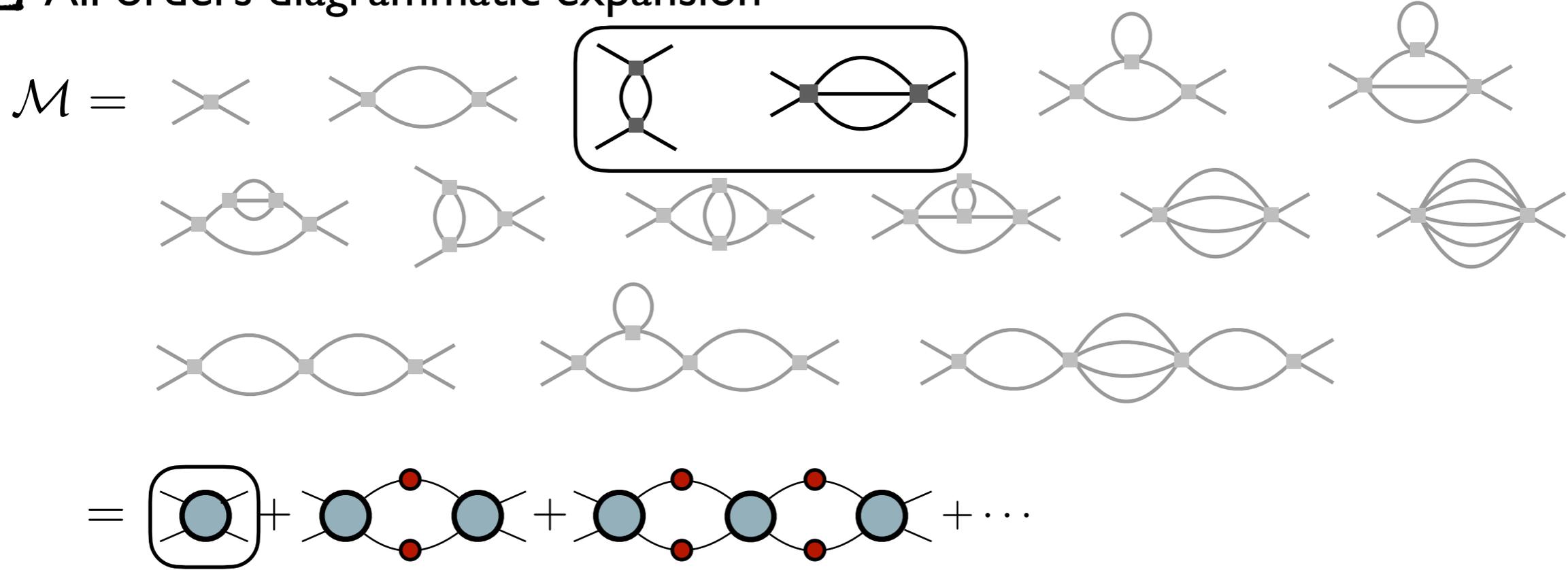
□ Construct and such that this is true

=

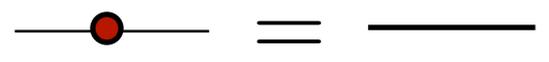
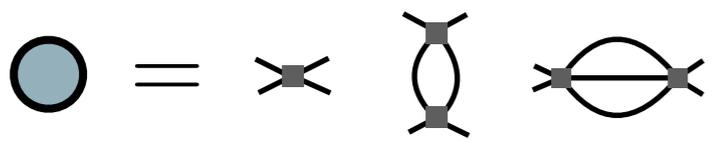
=

Bethe Salpeter equation

□ All orders diagrammatic expansion

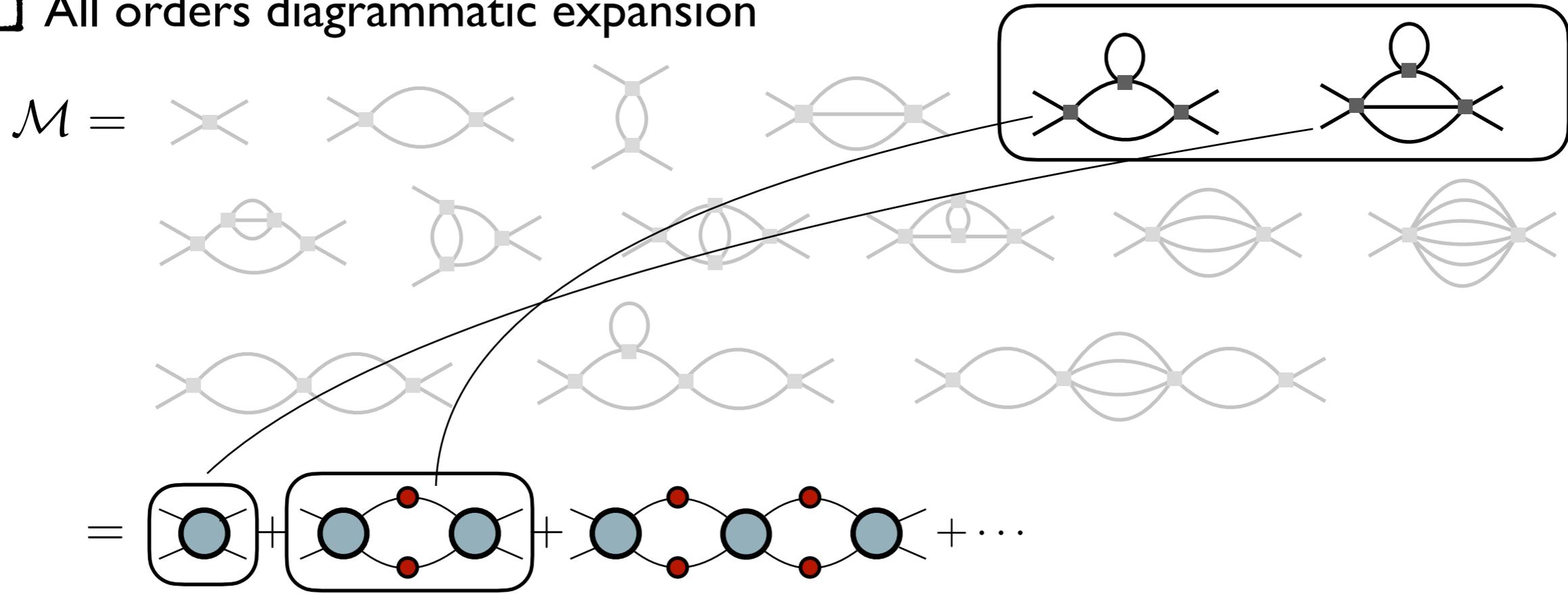


□ Construct and such that this is true

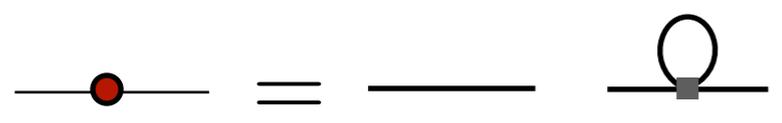
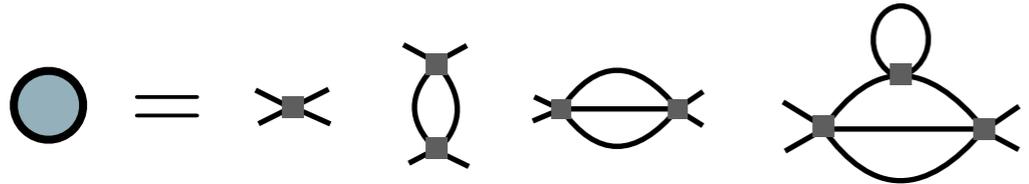


Bethe Salpeter equation

□ All orders diagrammatic expansion



□ Construct and such that this is true

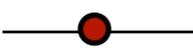


Bethe Salpeter equation

□ All orders diagrammatic expansion

$$\mathcal{M} = \begin{array}{cccccc}
 \text{[Diagram 1]} & \text{[Diagram 2]} & \text{[Diagram 3]} & \text{[Diagram 4]} & \text{[Diagram 5]} & \text{[Diagram 6]} \\
 \text{[Diagram 7]} & \text{[Diagram 8]} & \text{[Diagram 9]} & \text{[Diagram 10]} & \text{[Diagram 11]} & \text{[Diagram 12]} \\
 \text{[Diagram 13]} & \text{[Diagram 14]} & \text{[Diagram 15]} & & & \\
 \end{array}$$

$$= \text{[Blue Circle]} + \text{[Blue Circle with Red Dots]} + \text{[Blue Circle with Red Dots]} + \dots$$

□ Construct  and  such that this is true

$$\text{[Blue Circle]} = \begin{array}{cccc}
 \text{[Diagram 1]} & \text{[Diagram 2]} & \text{[Diagram 3]} & \text{[Diagram 4]}
 \end{array}$$

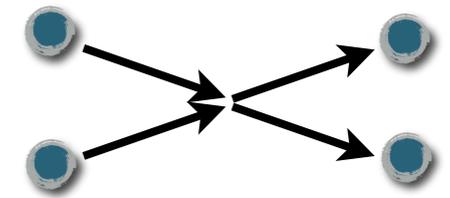
Bethe Salpeter kernel
(2PI in the s-channel)

$$\text{[Line with Red Dot]} = \text{[Line]} + \text{[Line with Loop]} + \text{[Line with Two Loops]} + \text{[Line with Circle]}$$

Fully dressed propagator

Analyticity of \mathcal{M} (from B.S. kernel)

For two-particle energies $(2m)^2 < s < (3m)^2$, what is the analytic structure?



$$\mathcal{M}(s) \equiv \text{[diagram of a single vertex]} + \text{[diagram of two vertices connected by a loop with } i\epsilon \text{]} + \text{[diagram of three vertices connected by two loops with } i\epsilon \text{]} + \dots$$

non-analytic:
on-shell particles = singularities

— propagating pion

$$\text{[diagram of a loop with } i\epsilon \text{]} = \text{[diagram of a loop with PV]} + \text{[diagram of a loop with a dashed line and } \rho(s) \text{]}$$

$$\rho(s) \propto \sqrt{s - (2m)^2}$$

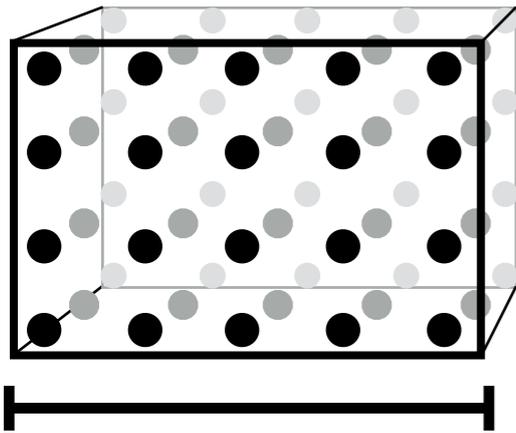
cutting rule

defines the K matrix

$$= \left[\text{[diagram of a single vertex]} + \text{[diagram of two vertices connected by a loop with PV]} + \dots \right] + \left[\text{[diagram of a single vertex]} + \text{[diagram of two vertices connected by a loop with PV]} + \dots \right] \text{[diagram of a loop with } \rho(s) \text{]} \left[\text{[diagram of a single vertex]} + \text{[diagram of two vertices connected by a loop with PV]} + \dots \right] + \dots$$

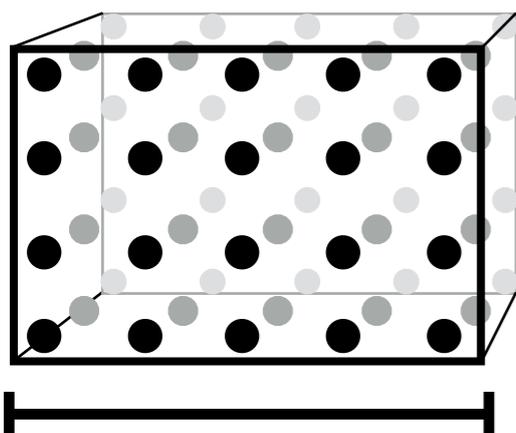
$$= \mathcal{K}(s) + \mathcal{K}(s)i\rho(s)\mathcal{K}(s) + \dots = \frac{1}{\mathcal{K}(s)^{-1} - i\rho(s)}$$

branch-cut singularity
 $\sqrt{s - (2m)^2}$



□ The *finite volume*...

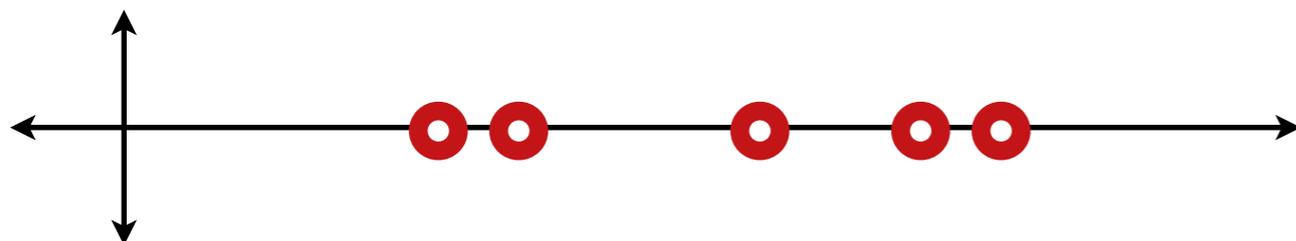
- *Discretizes* the spectrum
- *Eliminates* the branch cuts and extra sheets
- *Hides* the resonance poles



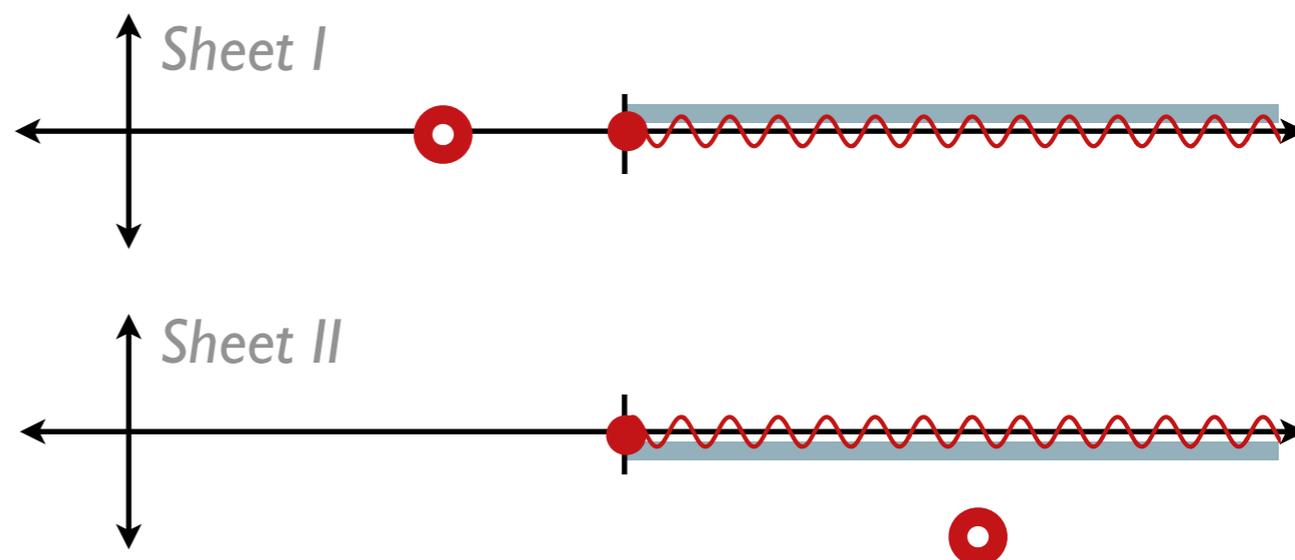
□ The *finite volume*...

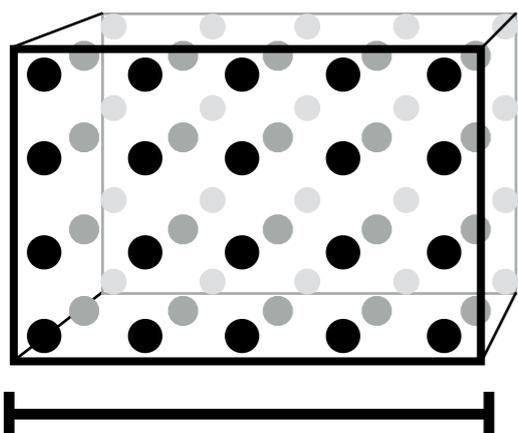
- *Discretizes* the spectrum
- *Eliminates* the branch cuts and extra sheets
- *Hides* the resonance poles

Finite-volume analytic structure



Infinite-volume analytic structure

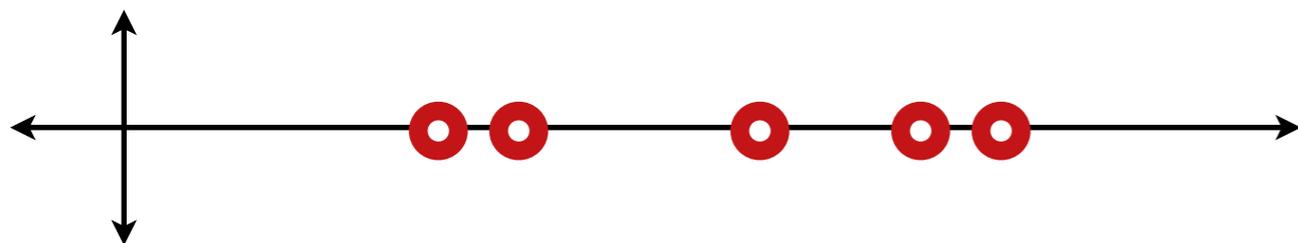




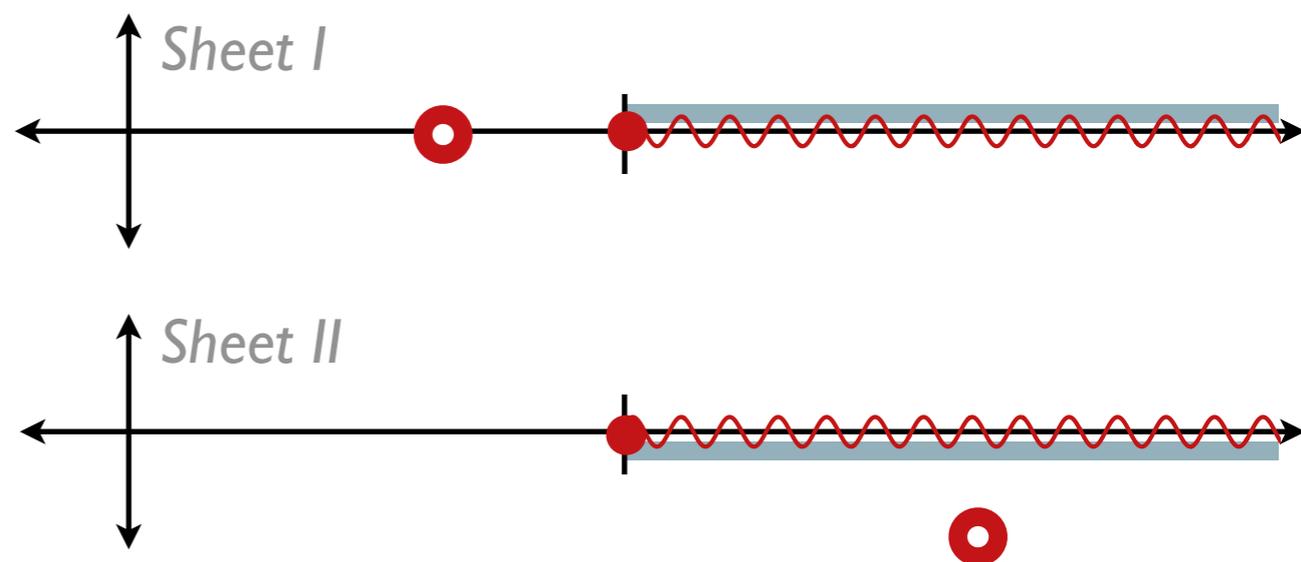
□ The *finite volume*...

- *Discretizes* the spectrum
- *Eliminates* the branch cuts and extra sheets
- *Hides* the resonance poles

Finite-volume analytic structure



Infinite-volume analytic structure



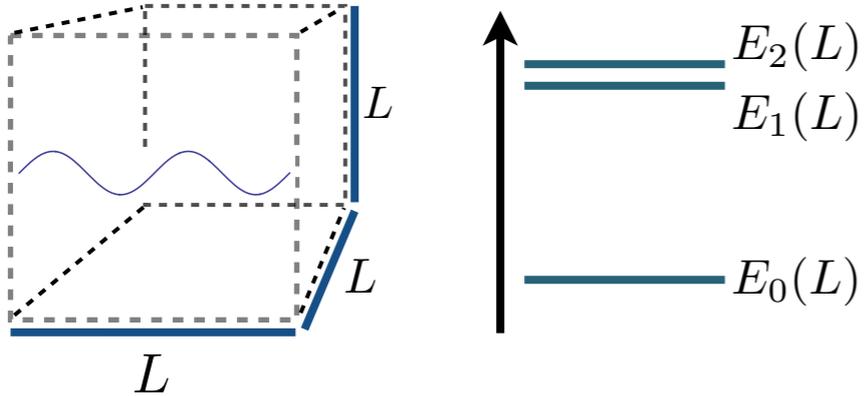
□ LQCD → Energies and matrix elements

$$\langle \mathcal{O}_j(\tau) \mathcal{O}_i^\dagger(0) \rangle = \sum_n \langle 0 | \mathcal{O}_j(\tau) | E_n \rangle \langle E_n | \mathcal{O}_i^\dagger(0) | 0 \rangle = \sum_n e^{-E_n(L)\tau} Z_{n,j} Z_{n,i}^*$$

□ Our task is relate $E_n(L)$ and $\langle E_{m'} | \mathcal{J}(0) | E_m \rangle$ to **experimental observables**

The finite-volume as a tool

□ Finite-volume set-up



□ **cubic**, spatial volume (extent L)

□ **periodic**

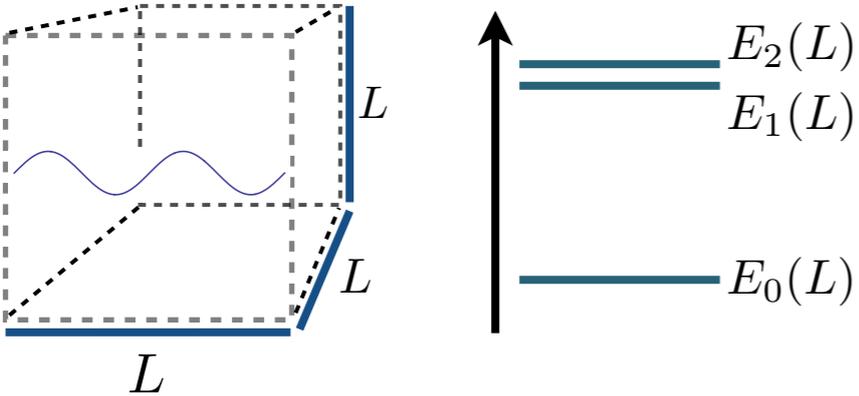
$$\vec{p} = \frac{2\pi}{L} \vec{n}, \quad \vec{n} \in \mathbb{Z}^3$$

□ L is large enough to neglect $e^{-M_\pi L}$

□ T and lattice also negligible

The finite-volume as a tool

□ Finite-volume set-up



□ **cubic**, spatial volume (extent L)

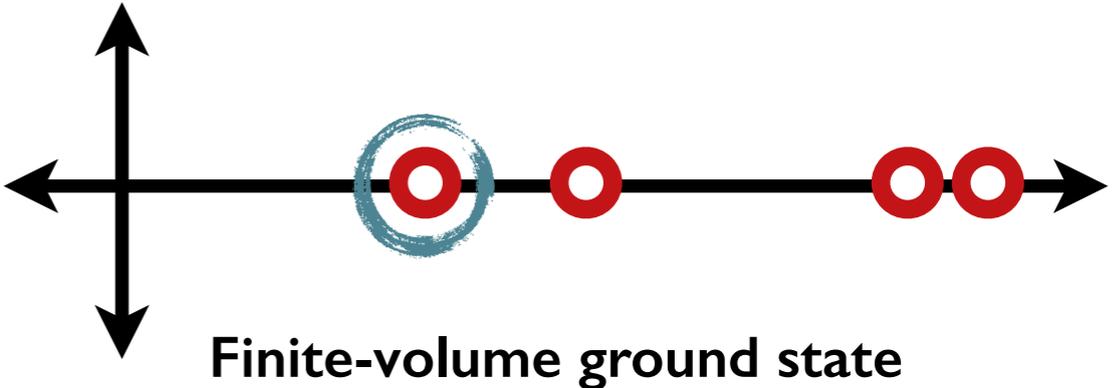
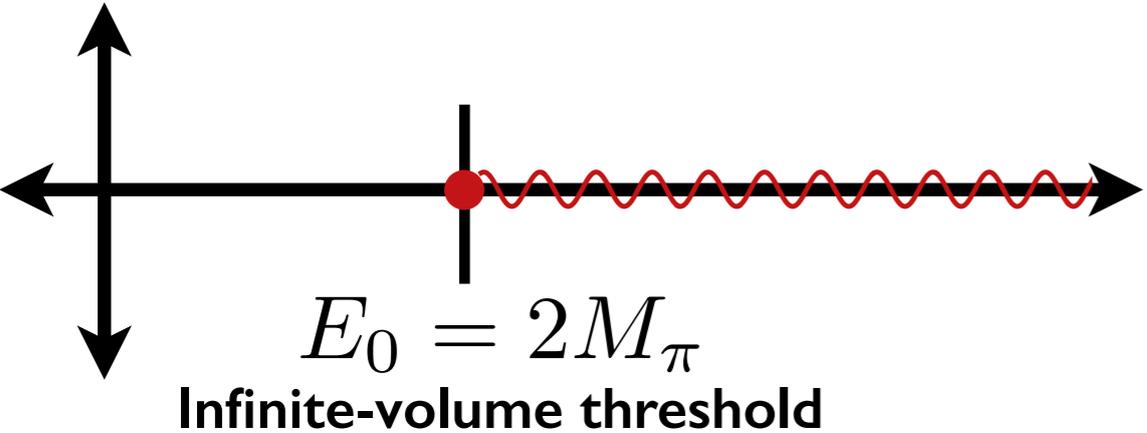
□ **periodic**

$$\vec{p} = \frac{2\pi}{L} \vec{n}, \quad \vec{n} \in \mathbb{Z}^3$$

□ L is large enough to neglect $e^{-M_\pi L}$

□ T and lattice also negligible

□ Scattering leaves an *imprint* on finite-volume quantities



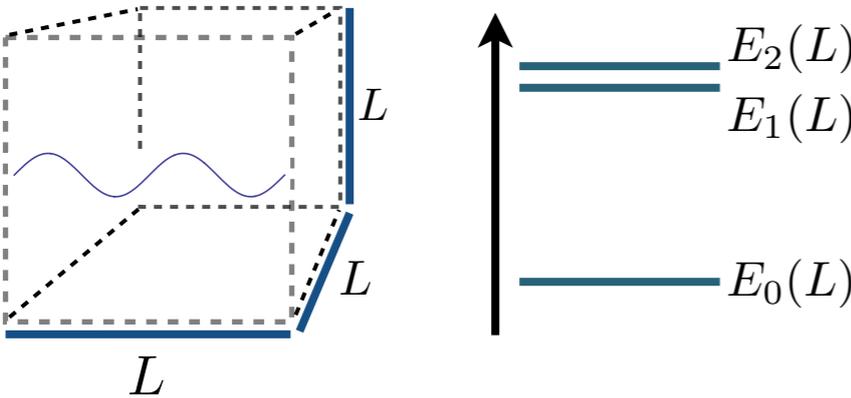
$$\mathcal{M}_{\ell=0}(2M_\pi) = -32\pi M_\pi a$$

$$E_0(L) = 2M_\pi + \frac{4\pi a}{M_\pi L^3} + \mathcal{O}(1/L^4)$$

• Huang, Yang (1958) •

The finite-volume as a tool

□ Finite-volume set-up



□ **cubic**, spatial volume (extent L)

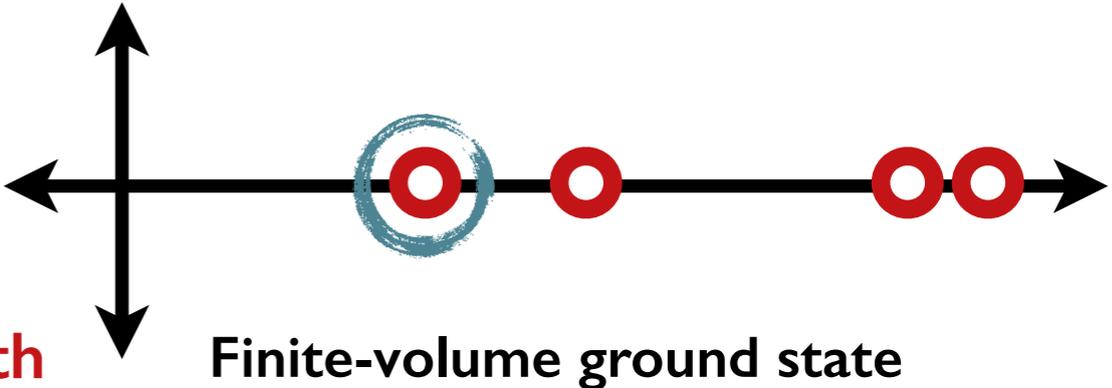
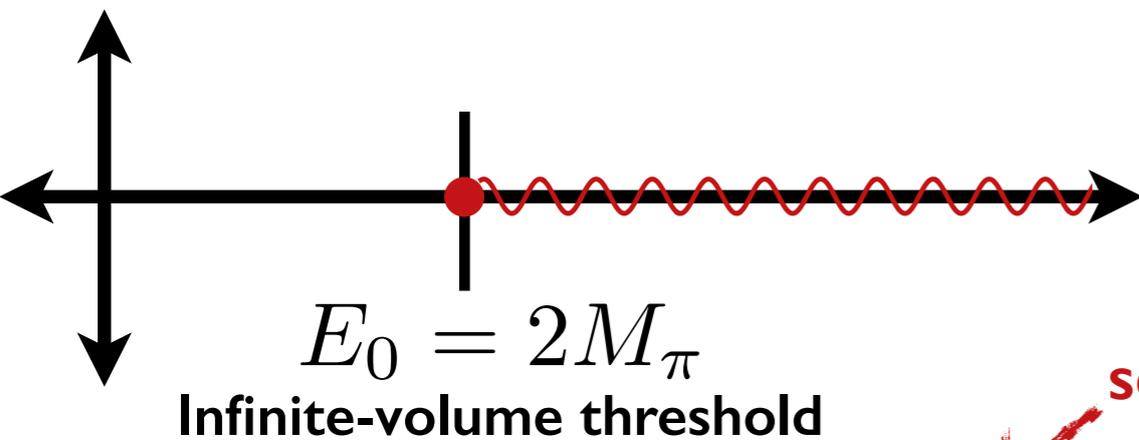
□ **periodic**

$$\vec{p} = \frac{2\pi}{L} \vec{n}, \quad \vec{n} \in \mathbb{Z}^3$$

□ L is large enough to neglect $e^{-M_\pi L}$

□ T and lattice also negligible

□ Scattering leaves an *imprint* on finite-volume quantities



$$\mathcal{M}_{\ell=0}(2M_\pi) = -32\pi M_\pi a$$

$$E_0(L) = 2M_\pi + \frac{4\pi a}{M_\pi L^3} + \mathcal{O}(1/L^4)$$

• Huang, Yang (1958) •

Derivation

□ Consider the finite-volume correlator:

$$\mathcal{M}_L(P) = \text{diagram}_1 + \text{diagram}_2 + \text{diagram}_3 + \dots$$

e^{-mL} $1/L^n$

$\square = \sum_{\mathbf{k}}$

$\mathcal{M}(s)$
probability amplitude

$\mathcal{M}_L(P)$
poles give f.v.
spectrum

For two-particle energies $(2m)^2 < s < (4m)^2$, what is the L dependence?

Derivation

□ Consider the finite-volume correlator:

$$\mathcal{M}_L(P) = \text{diagram} + \text{diagram} + \text{diagram} + \dots$$

e^{-mL} $1/L^n$

$\mathcal{M}(s)$
 probability amplitude

$\square = \sum_{\mathbf{k}}$

$\mathcal{M}_L(P)$
poles give f.v. spectrum

For two-particle energies $(2m)^2 < s < (4m)^2$, what is the L dependence?

$$\text{diagram} = \text{diagram PV} + \text{diagram F}$$

Cut projects loop to **on-shell energies**
 F = matrix of known geometric functions

Derivation

□ Consider the finite-volume correlator:

$$\mathcal{M}_L(P) = \text{diagram} + \text{diagram} + \text{diagram} + \dots$$

$\mathcal{M}(s)$
probability amplitude

$\mathcal{M}_L(P)$
poles give f.v. spectrum

□ = $\sum_{\mathbf{k}}$

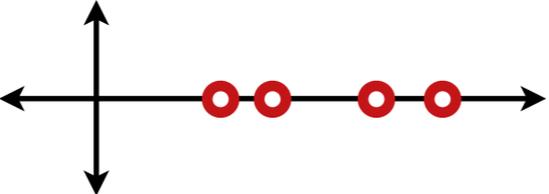
For two-particle energies $(2m)^2 < s < (4m)^2$, what is the L dependence?

$$\text{diagram} = \text{diagram PV} + \text{diagram F}$$

Cut projects loop to **on-shell energies**
 F = matrix of known geometric functions

Defines the K matrix

$$= \left[\text{diagram} + \text{diagram PV} + \dots \right] - \left[\text{diagram} + \text{diagram PV} + \dots \right] \text{diagram F} \left[\text{diagram} + \text{diagram PV} + \dots \right] + \dots$$

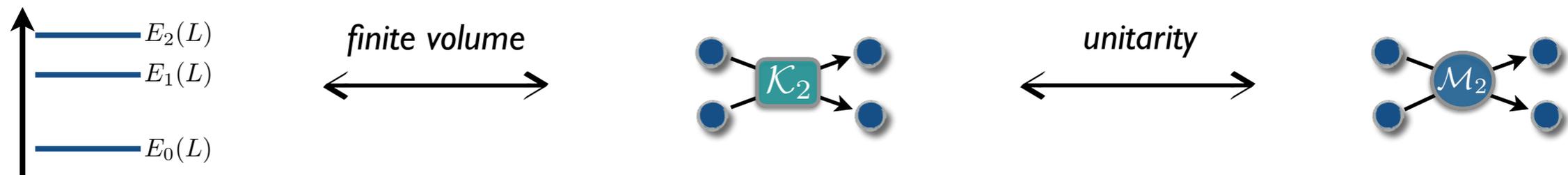
$$= \frac{1}{\mathcal{K}(s)^{-1} + F(P, L)}$$


- Lüscher (1986)
- Kim, Sachrajda, Sharpe (2005)
- MTH, Sharpe (*coupled channels*, 2012)
-

Result

$$\det[\mathcal{K}^{-1}(s) + F(P, L)] = 0$$

$F(P, L) \equiv$ Matrix of known
geometric functions



Holds only for two-particle energies $s < (4m)^2$

Neglects e^{-mL}

Generalized to *non-degenerate masses, multiple channels, spinning particles*

Encodes angular momentum mixing

Huang, Yang (1958) • Lüscher (1986, 1991) • Rummukainen, Gottlieb (1995)

Kim, Sachrajda, Sharpe (2005) • Christ, Kim, Yamazaki (2005) • He, Feng, Liu (2005)

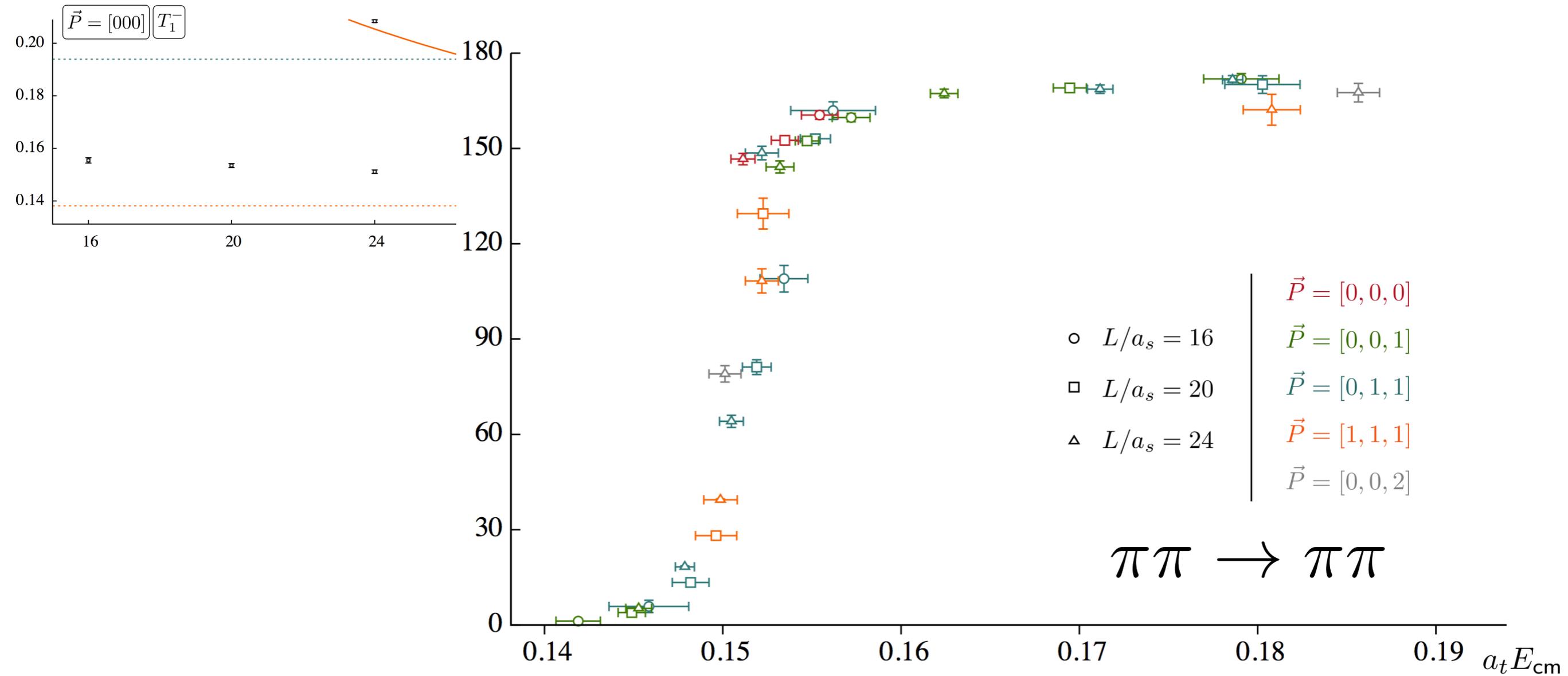
Leskovec, Prelovsek (2012) • Bernard *et. al.* (2012) • MTH, Sharpe (2012) • Briceño, Davoudi (2012)

Li, Liu (2013) • Briceño (2014)

Using the result

□ Single-channel case (*pions in a p-wave*)

$$\mathcal{K}(s_n)^{-1} = \rho \cot \delta(s_n) = -F(E_n, \vec{P}, L)$$

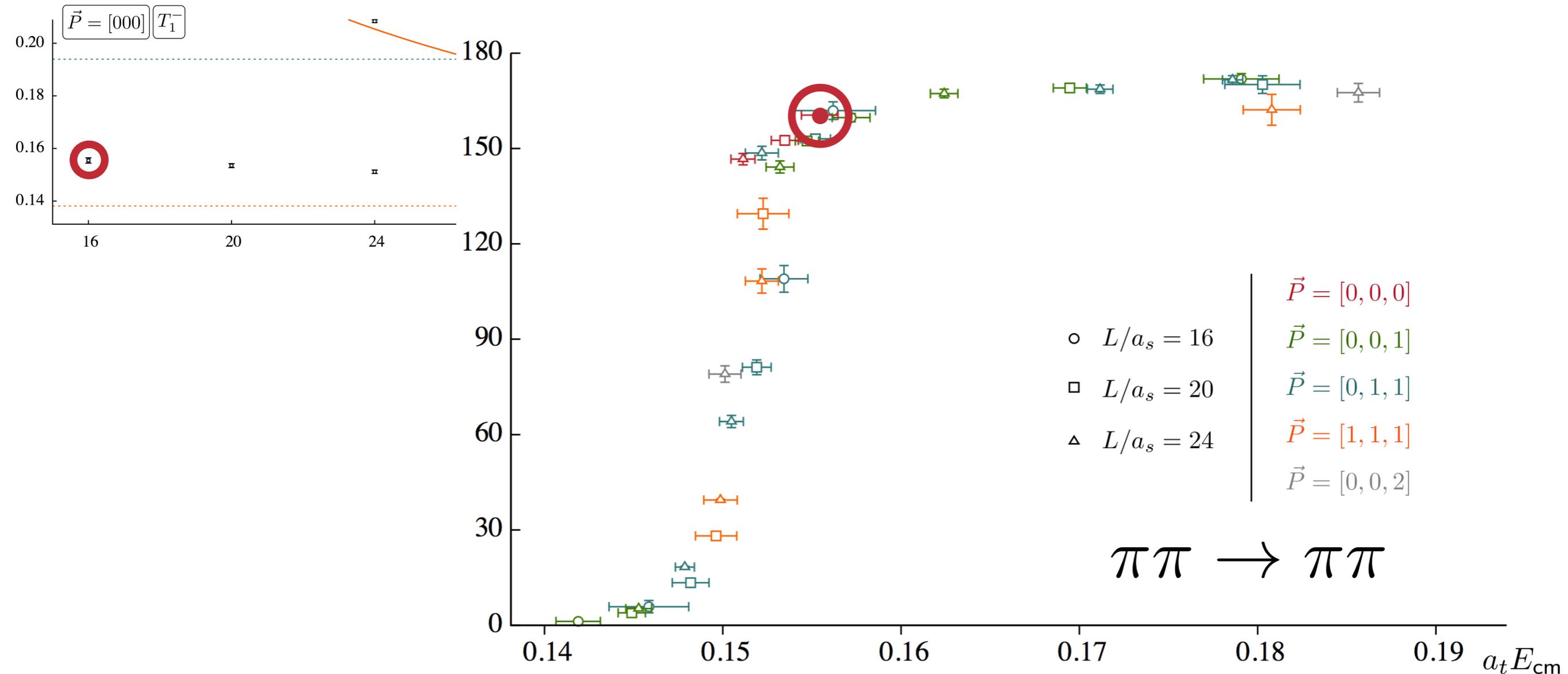


- Dudek, Edwards, Thomas in *Phys.Rev.* D87 (2013) 034505 •

Using the result

□ Single-channel case (*pions in a p-wave*)

$$\mathcal{K}(s_n)^{-1} = \rho \cot \delta(s_n) = -F(E_n, \vec{P}, L)$$

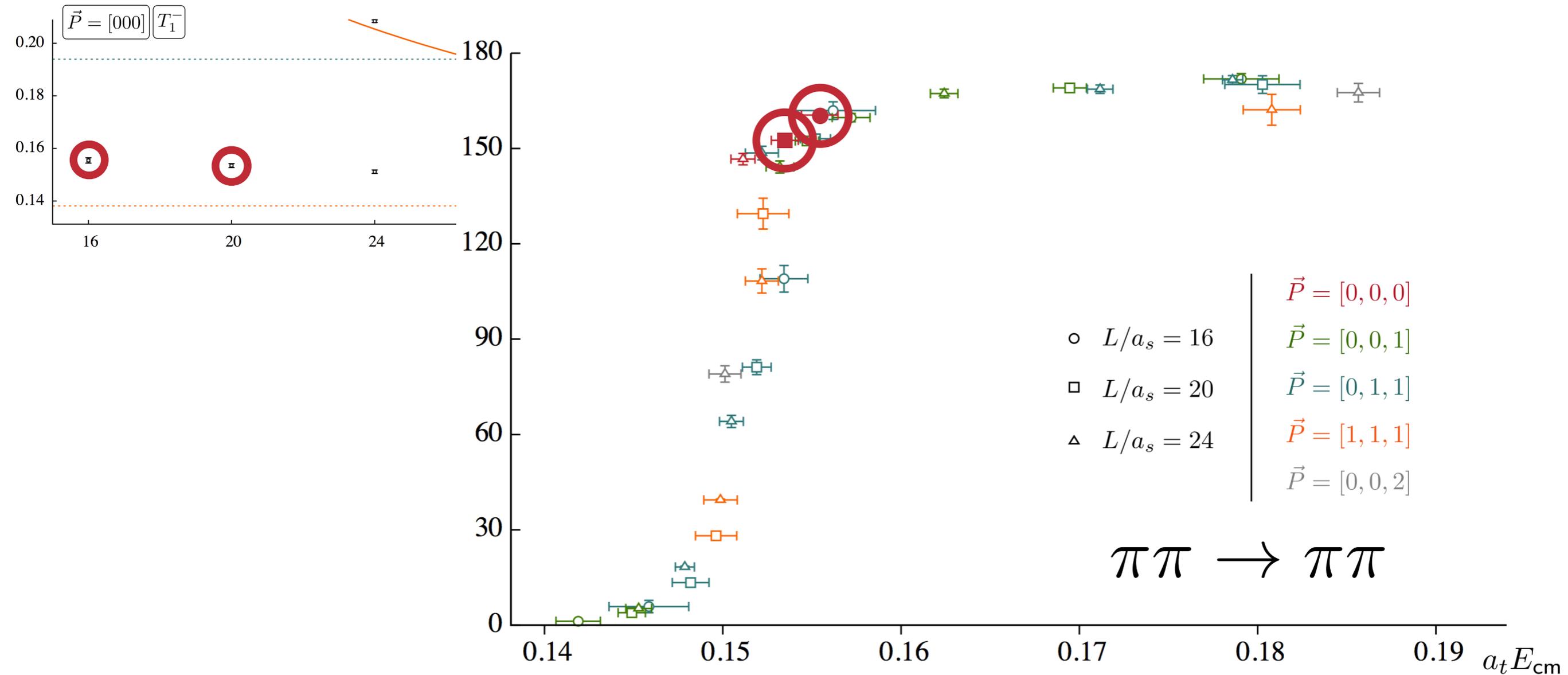


- Dudek, Edwards, Thomas in *Phys.Rev.* D87 (2013) 034505 •

Using the result

□ Single-channel case (*pions in a p-wave*)

$$\mathcal{K}(s_n)^{-1} = \rho \cot \delta(s_n) = -F(E_n, \vec{P}, L)$$

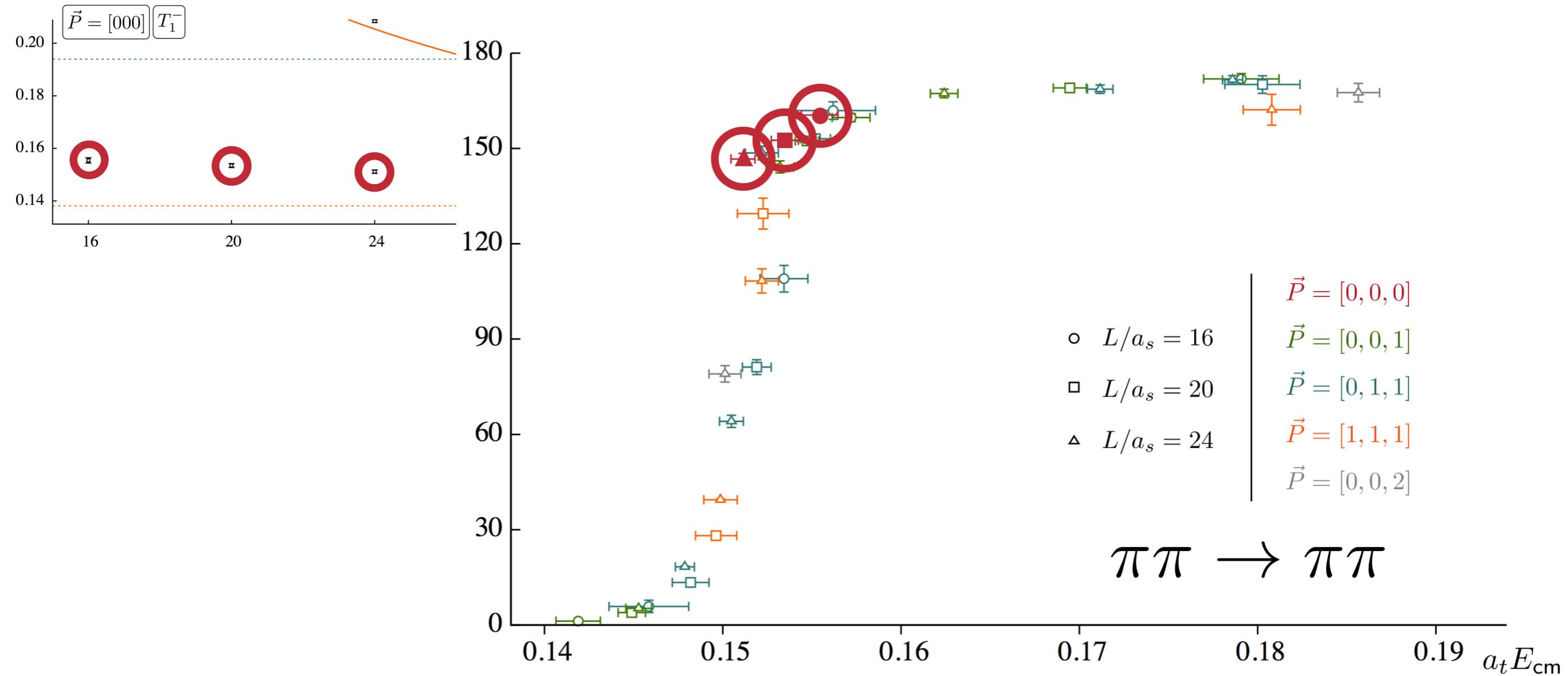


- Dudek, Edwards, Thomas in *Phys.Rev.* D87 (2013) 034505 •

Using the result

□ Single-channel case (*pions in a p-wave*)

$$\mathcal{K}(s_n)^{-1} = \rho \cot \delta(s_n) = -F(E_n, \vec{P}, L)$$

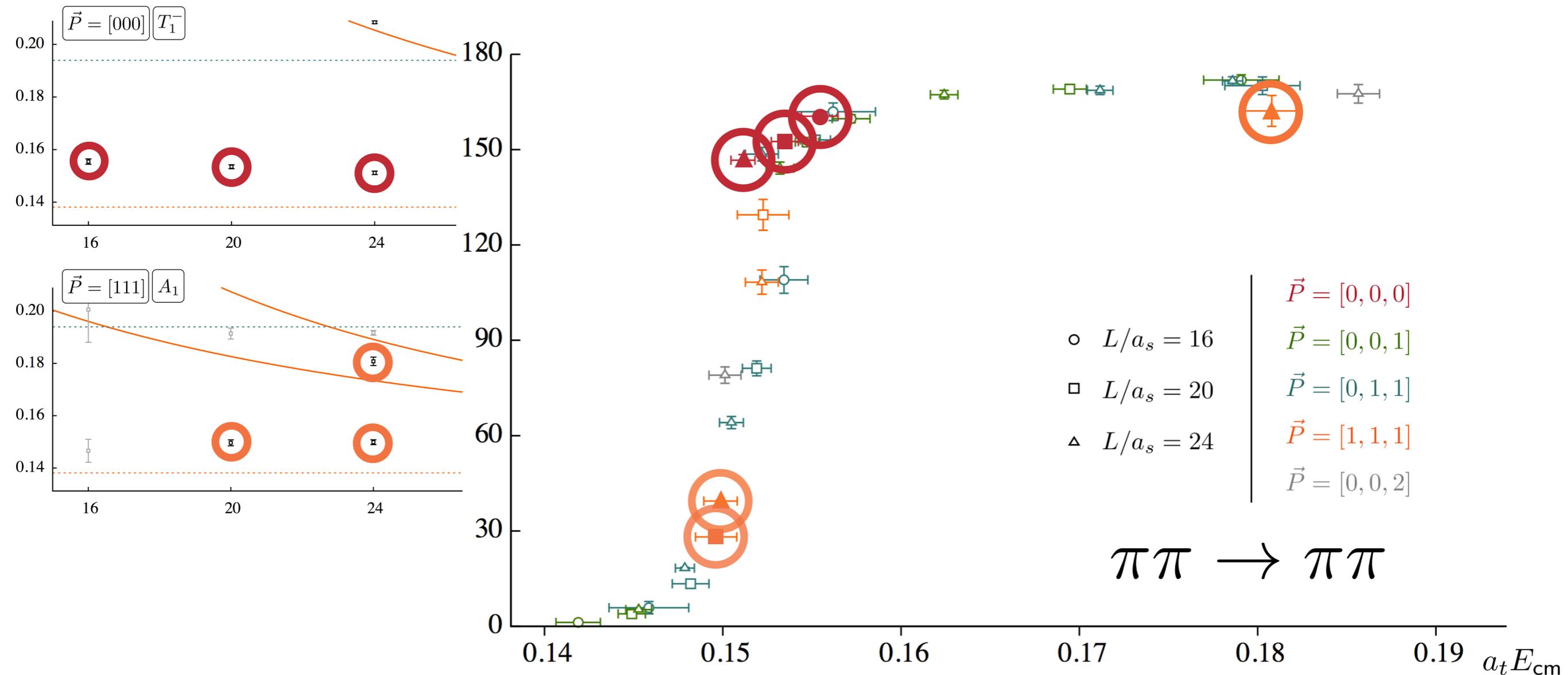


- Dudek, Edwards, Thomas in *Phys.Rev.* D87 (2013) 034505 •

Using the result

□ Single-channel case (*pions in a p-wave*)

$$\mathcal{K}(s_n)^{-1} = \rho \cot \delta(s_n) = -F(E_n, \vec{P}, L)$$



- Dudek, Edwards, Thomas in *Phys.Rev.* D87 (2013) 034505 •

Warm-up and definitions

- Meaning of Euclidean
- Finite-volume set-up

e^{-mL} round one

- Mass in $\lambda\phi^4$
- Mass/matrix element in $g\phi^3$

$2 \rightarrow 2$ formalism

- Scattering basics
- Derivation
- Example application
- Generalizations

e^{-mL} round two

- LO-HVP for $(g - 2)_\mu$
- Bethe-Salpeter kernel

$(1+)\mathcal{J} \rightarrow 2$ formalism

- Derivation
- Example application

$2 + \mathcal{J} \rightarrow 2$ formalism

- Derivation
- Testing the result
- Numerical explorations

Non-local matrix elements

- Derivation
- Applications

$3 \rightarrow 3$ formalism

- New complications
- Derivation ($E_n(L)$ to $\mathcal{K}_{\text{df},3}$)
- Integral equations ($\mathcal{K}_{\text{df},3}$ to \mathcal{M}_3)
- Testing the result
- Numerical explorations/calculations

Conclusion and outlook

Bethe-Salpeter kernel

$$\text{circle} = \text{cross} + \text{vertical loop} + \text{horizontal loop} + \text{loop with loop} = B(s)$$

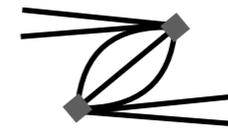
Bethe-Salpeter kernel

$$\text{circle} = \text{cross} \quad \text{fish} \quad \text{rainbow} \quad \text{sun} = B(s)$$

□ Exponentially suppressed volume effects e^{-mL} for $(2m)^2 < s < (3m)^2$
 time-ordered (old fashioned) perturbation theory



$$\frac{1}{L^6} \sum_{\mathbf{p}_1, \mathbf{p}_2} \frac{1}{E - \omega_{\mathbf{p}_1} - \omega_{\mathbf{p}_2} - \omega_{\mathbf{P} - \mathbf{p}_1 - \mathbf{p}_2}}$$



$$\frac{1}{L^6} \sum_{\mathbf{p}_1, \mathbf{p}_2} \frac{1}{-E - \omega_{\mathbf{p}_1} - \omega_{\mathbf{p}_2} - \omega_{\mathbf{P} - \mathbf{p}_1 - \mathbf{p}_2}}$$

□ Recall...

$$\int_k [\text{smooth}] e^{iLk \cdot n} = \mathcal{O}(e^{-mL})$$

Finite-volume cutting rule

$$\text{Diagram with two vertices and a dashed line } F = \text{Diagram with two vertices and a dashed box } L - \text{Diagram with two vertices and a solid line } PV$$

Finite-volume cutting rule

$$\text{Diagram with dashed line } F = \text{Diagram with dashed box } L - \text{Diagram with horizontal line } PV$$

$$\begin{aligned}
 B \otimes F \otimes B &= -i \frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \int \frac{dk^0}{2\pi} B(s, \mathbf{p}, \mathbf{k}) D(k) D(P - k) B(s, \mathbf{k}, \mathbf{p}') \\
 &= -\frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{2\omega_{\mathbf{k}}} \frac{B(s, \mathbf{p}, \mathbf{k}) B(s, \mathbf{k}, \mathbf{p}')}{(P - k)^2 + m^2 - \Sigma(P - k)} \Big|_{k^0 = \omega_{\mathbf{k}}} + \mathcal{O}(e^{-mL})
 \end{aligned}$$

Finite-volume cutting rule

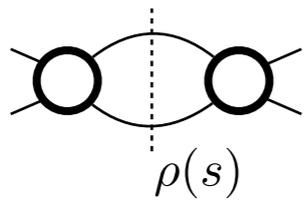
$$\text{Bubble with } F = \text{Bubble with } L - \text{Bubble with PV}$$

$$\begin{aligned}
 B \otimes F \otimes B &= -i \frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \int \frac{dk^0}{2\pi} B(s, \mathbf{p}, \mathbf{k}) D(k) D(P - k) B(s, \mathbf{k}, \mathbf{p}') \\
 &= -\frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{2\omega_{\mathbf{k}}} \frac{B(s, \mathbf{p}, \mathbf{k}) B(s, \mathbf{k}, \mathbf{p}')}{(P - k)^2 + m^2 - \Sigma(P - k)} \Big|_{k^0 = \omega_{\mathbf{k}}} + \mathcal{O}(e^{-mL}) \\
 &= \frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{(2\omega_{\mathbf{k}})^2} \frac{B_{\text{os}}(s, \hat{\mathbf{p}}, \hat{\mathbf{k}}) B_{\text{os}}(s, \hat{\mathbf{k}}, \hat{\mathbf{p}}')}{E - 2\omega_{\mathbf{k}}} + \mathcal{O}(e^{-mL})
 \end{aligned}$$

$$B_{\text{os}}(s, \hat{\mathbf{k}}, \hat{\mathbf{p}}) = B(s, \sqrt{s/4 - m^2} \hat{\mathbf{k}}, \sqrt{s/4 - m^2} \hat{\mathbf{p}})$$

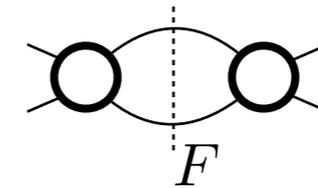
$$= \mathcal{Y}^*(\hat{\mathbf{p}}) \cdot B_{\text{os}}(s) \cdot \left[\frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{(2\omega_{\mathbf{k}})^2} \frac{\mathcal{Y}(\hat{\mathbf{k}}) \mathcal{Y}^*(\hat{\mathbf{k}})}{E - 2\omega_{\mathbf{k}}} \right] \cdot B_{\text{os}}(s) \cdot \mathcal{Y}^*(\hat{\mathbf{p}}') + \mathcal{O}(e^{-mL})$$

Comparison of cuts



$$\rho(s) = \mathbb{I} \frac{\sqrt{1 - 4m^2/s}}{32\pi}$$

No volume dependence



$$F(E, L) = \frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} -\text{p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{(2\omega_{\mathbf{k}})^2} \frac{\mathcal{Y}(\hat{\mathbf{k}})\mathcal{Y}^*(\hat{\mathbf{k}})}{E - 2\omega_{\mathbf{k}}}$$

Volume dependent

Both can be understood as matrices in $\ell m, \ell' m'$

proportional to the identity

on- and off-diagonal elements

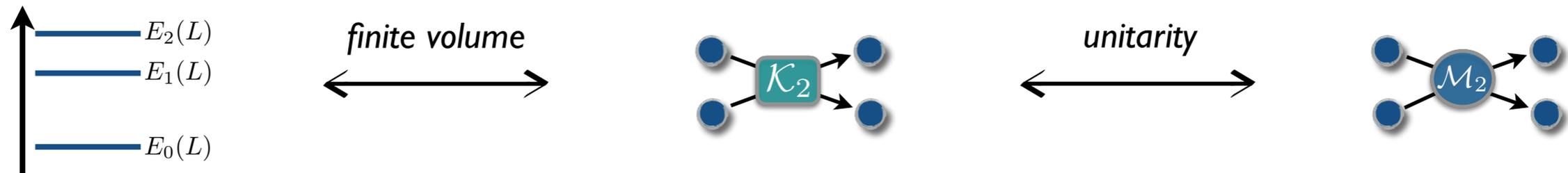
Exact difference between
 $i\epsilon$ and PV

Approximate difference
between sum and PV

Result

$$\det[\mathcal{K}^{-1}(s) + F(P, L)] = 0$$

$F(P, L) \equiv$ Matrix of known geometric functions



Holds only for two-particle energies $s < (4m)^2$

Neglects e^{-mL}

Generalized to *non-degenerate masses, multiple channels, spinning particles*

Encodes angular momentum mixing

Huang, Yang (1958) • Lüscher (1986, 1991) • Rummukainen, Gottlieb (1995)

Kim, Sachrajda, Sharpe (2005) • Christ, Kim, Yamazaki (2005) • He, Feng, Liu (2005)

Leskovec, Prelovsek (2012) • Bernard *et. al.* (2012) • MTH, Sharpe (2012) • Briceño, Davoudi (2012)

Li, Liu (2013) • Briceño (2014)

Spin-half particles

- Essentially the same Bethe-Salpeter expansion

$$\mathcal{M}_L(P) = \text{diagram}_1 + \text{diagram}_2 + \text{diagram}_3 + \dots$$

The diagram shows the Bethe-Salpeter expansion for the transition amplitude $\mathcal{M}_L(P)$. It consists of three terms:

- The first term is a single vertex represented by a blue circle with four external lines, labeled e^{-mL} below it.
- The second term is a vertex (blue circle) connected to another vertex (blue circle) by two internal lines forming a loop. The loop is enclosed in a dashed box labeled L and has two red squares at the top and bottom vertices. Below the loop is the label $1/L^n$.
- The third term is a vertex connected to two such loop-vertices, which are then connected to a final vertex. Each loop is enclosed in a dashed box labeled L with red squares at its vertices.

- Now the two-particle loops have spin... and are still projected on-shell

$$\frac{1}{i} \frac{-\not{p} + m}{p^2 + m^2 - i\epsilon} \implies \frac{1}{i} \frac{\sum_s u_s(\mathbf{p}) \bar{u}_s(\mathbf{p})}{p^2 + m^2 - i\epsilon}$$

Spin-half particles

- Essentially the same Bethe-Salpeter expansion

$$\mathcal{M}_L(P) = \text{diagram} + \text{diagram} + \text{diagram} + \dots$$

The diagram shows the Bethe-Salpeter expansion for the transition amplitude $\mathcal{M}_L(P)$. It consists of a sum of terms. The first term is a single vertex represented by a blue circle with four external lines, labeled e^{-mL} . The second term is a vertex connected to another vertex by a loop. The loop is enclosed in a dashed box labeled L , and the entire two-vertex structure is labeled $1/L^n$. The third term is a vertex connected to two vertices, each connected to another vertex, forming a chain of three vertices with two loops, also enclosed in dashed boxes labeled L .

- Now the two-particle loops have spin... and are still projected on-shell

$$\frac{1}{i} \frac{-\not{p} + m}{p^2 + m^2 - i\epsilon} \implies \frac{1}{i} \frac{\sum_s u_s(\mathbf{p}) \bar{u}_s(\mathbf{p})}{p^2 + m^2 - i\epsilon}$$

- Spinors project B and thus \mathcal{M} to definite spin components
- Final result is the same quantisation condition with a new F

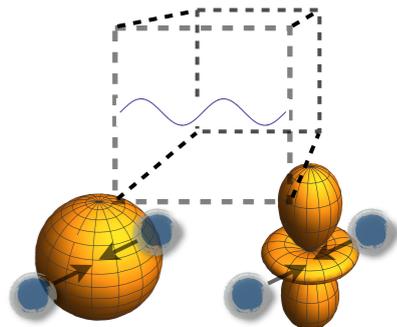
$$\det[\mathcal{K}^{-1}(s) + F(P, L)] = 0$$

$$F_{\ell' m' s'_1 s'_2, \ell m s_1 s_2}(E, L) = \frac{1}{2} \left[\frac{1}{L^3} \sum_{\mathbf{k}} \text{-p.v.} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} \right] \frac{1}{(2\omega_{\mathbf{k}})^2} \frac{\mathcal{Y}_{\ell' m'}(\hat{\mathbf{k}}) \mathcal{Y}_{\ell m}^*(\hat{\mathbf{k}})}{E - 2\omega_{\mathbf{k}}} \delta_{s'_1 s_1} \delta_{s'_2 s_2}$$

Coupled channels

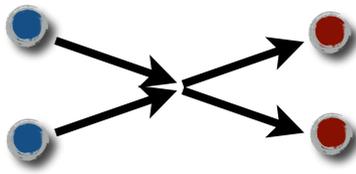
□ The cubic volume mixes different partial waves...

e.g. $K\pi \rightarrow K\pi$
 $\vec{P} \neq 0 \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_s^{-1} & 0 \\ 0 & \mathcal{K}_p^{-1} \end{pmatrix} + \begin{pmatrix} F_{ss} & F_{sp} \\ F_{ps} & F_{pp} \end{pmatrix} \right] = 0$



...as well as different flavor channels...

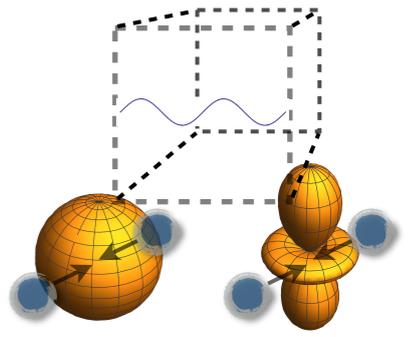
e.g. $a = \pi\pi$
 $b = K\bar{K} \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_{a \rightarrow a} & \mathcal{K}_{a \rightarrow b} \\ \mathcal{K}_{b \rightarrow a} & \mathcal{K}_{b \rightarrow b} \end{pmatrix}^{-1} + \begin{pmatrix} F_a & 0 \\ 0 & F_b \end{pmatrix} \right] = 0$



Coupled channels

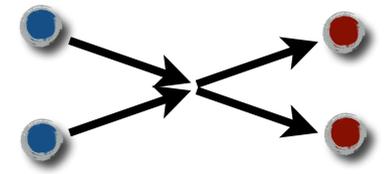
□ The cubic volume mixes different partial waves...

e.g. $K\pi \rightarrow K\pi$
 $\vec{P} \neq 0 \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_s^{-1} & 0 \\ 0 & \mathcal{K}_p^{-1} \end{pmatrix} + \begin{pmatrix} F_{ss} & F_{sp} \\ F_{ps} & F_{pp} \end{pmatrix} \right] = 0$



...as well as different flavor channels...

e.g. $a = \pi\pi$
 $b = K\bar{K} \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_{a \rightarrow a} & \mathcal{K}_{a \rightarrow b} \\ \mathcal{K}_{b \rightarrow a} & \mathcal{K}_{b \rightarrow b} \end{pmatrix}^{-1} + \begin{pmatrix} F_a & 0 \\ 0 & F_b \end{pmatrix} \right] = 0$



□ Workflow...

Correlators with a large operator basis
 $\langle \mathcal{O}_a(\tau) \mathcal{O}_b^\dagger(0) \rangle$

Reliably extract finite-volume energies
 $\langle \Omega_m(\tau) \Omega_m^\dagger(0) \rangle \sim e^{-E_m(L)\tau}$

Vary L and P to recover a dense set of energies

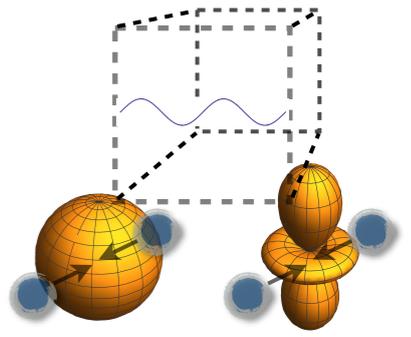
[000], Δ_1	○ ○ ○ ○ ○
[001], Δ_1	○ ○ ○ ○ ○
[011], Δ_1	○ ○ ○ ○ ○

$\longrightarrow E_n(L)$

Coupled channels

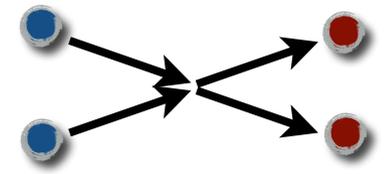
□ The cubic volume mixes different partial waves...

e.g. $K\pi \rightarrow K\pi$
 $\vec{P} \neq 0 \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_s^{-1} & 0 \\ 0 & \mathcal{K}_p^{-1} \end{pmatrix} + \begin{pmatrix} F_{ss} & F_{sp} \\ F_{ps} & F_{pp} \end{pmatrix} \right] = 0$



...as well as different flavor channels...

e.g. $a = \pi\pi$
 $b = K\bar{K} \longrightarrow \det \left[\begin{pmatrix} \mathcal{K}_{a \rightarrow a} & \mathcal{K}_{a \rightarrow b} \\ \mathcal{K}_{b \rightarrow a} & \mathcal{K}_{b \rightarrow b} \end{pmatrix}^{-1} + \begin{pmatrix} F_a & 0 \\ 0 & F_b \end{pmatrix} \right] = 0$



□ Workflow...

Correlators with a large operator basis
 $\langle \mathcal{O}_a(\tau) \mathcal{O}_b^\dagger(0) \rangle$

Reliably extract finite-volume energies
 $\langle \Omega_m(\tau) \Omega_m^\dagger(0) \rangle \sim e^{-E_m(L)\tau}$

Vary L and P to recover a dense set of energies

$[000], \Delta_1$	o	o	o	o	o
$[001], \Delta_1$	o	o	o	o	o
$[011], \Delta_1$	o	o	o	o	o

→ $E_n(L)$



Identify a broad list of K-matrix parametrizations

- polynomials and poles
- EFT based
- dispersion theory based

Perform global fits to the finite-volume spectrum

Warm-up and definitions

- Meaning of Euclidean
- Finite-volume set-up

e^{-mL} round one

- Mass in $\lambda\phi^4$
- Mass/matrix element in $g\phi^3$

$2 \rightarrow 2$ formalism

- Scattering basics
- Derivation
- Example application
- Generalizations

e^{-mL} round two

- LO-HVP for $(g - 2)_\mu$
- Bethe-Salpeter kernel

$(1+)\mathcal{J} \rightarrow 2$ formalism

- Derivation
- Example application

$2 + \mathcal{J} \rightarrow 2$ formalism

- Derivation
- Testing the result
- Numerical explorations

Non-local matrix elements

- Derivation
- Applications

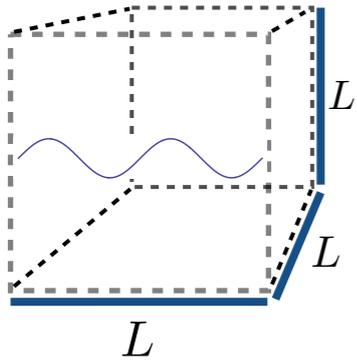
$3 \rightarrow 3$ formalism

- New complications
- Derivation ($E_n(L)$ to $\mathcal{K}_{\text{df},3}$)
- Integral equations ($\mathcal{K}_{\text{df},3}$ to \mathcal{M}_3)
- Testing the result
- Numerical explorations/calculations

Conclusion and outlook

LO HVP (hadronic vacuum polarization)

- $T \times L^3$ periodic, Euclidean signature

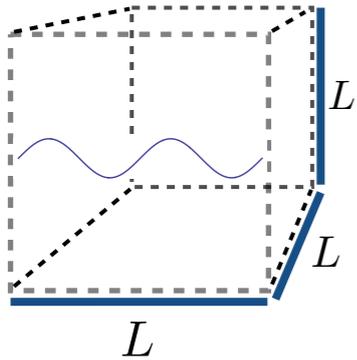


$$a_\mu^{\text{LO,HVP}}(L, T) \equiv \int_0^{T/2} dx_0 \mathcal{K}(x_0) \int_{L^3} d^3 \mathbf{x} \langle j_k^\dagger(x_0, \mathbf{x}) j_k(0) \rangle_{L, T}$$

- Continuous kernel function: $\mathcal{K}(x_0) \stackrel{x_0 \rightarrow \infty}{\propto} x_0^2$

LO HVP (hadronic vacuum polarization)

- $T \times L^3$ periodic, Euclidean signature



$$a_\mu^{\text{LO,HVP}}(L, T) \equiv \int_0^{T/2} dx_0 \mathcal{K}(x_0) \int_{L^3} d^3 \mathbf{x} \langle j_k^\dagger(x_0, \mathbf{x}) j_k(0) \rangle_{L, T}$$

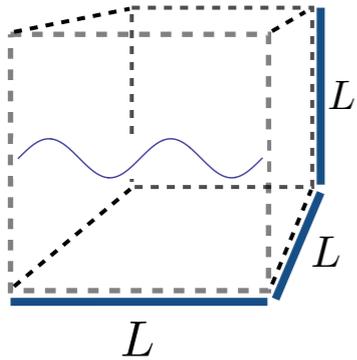
- Continuous kernel function: $\mathcal{K}(x_0) \stackrel{x_0 \rightarrow \infty}{\propto} x_0^2$
- For asymptotically large $T, L \dots$

$$\begin{aligned} a_\mu^{\text{LO,HVP}}(L, T) - a_\mu^{\text{LO,HVP}} &= \mathcal{O}(e^{-M_\pi L}) + \mathcal{O}(e^{-\sqrt{2}M_\pi L}) + \mathcal{O}(e^{-\sqrt{3}M_\pi L}) + \mathcal{O}(e^{-1.9M_\pi L}) + \dots \\ &+ \mathcal{O}(e^{-M_\pi T}) + \mathcal{O}(e^{-\frac{3}{2}M_\pi T}) + \dots \\ &+ \mathcal{O}(e^{-M_\pi \sqrt{T^2 + L^2}}) + \dots \\ &+ \mathcal{O}(e^{-M_K L}) + \dots \end{aligned}$$

\swarrow
 $\sqrt{2 + \sqrt{3}} \approx 1.92$

LO HVP (hadronic vacuum polarization)

- $T \times L^3$ periodic, Euclidean signature



$$a_\mu^{\text{LO,HVP}}(L, T) \equiv \int_0^{T/2} dx_0 \mathcal{K}(x_0) \int_{L^3} d^3 \mathbf{x} \langle j_k^\dagger(x_0, \mathbf{x}) j_k(0) \rangle_{L, T}$$

- Continuous kernel function: $\mathcal{K}(x_0) \stackrel{x_0 \rightarrow \infty}{\propto} x_0^2$
- For asymptotically large $T, L \dots$

$$a_\mu^{\text{LO,HVP}}(L, T) - a_\mu^{\text{LO,HVP}} = \underbrace{\mathcal{O}(e^{-M_\pi L}) + \mathcal{O}(e^{-\sqrt{2}M_\pi L}) + \mathcal{O}(e^{-\sqrt{3}M_\pi L})}_{\text{for now}} + \mathcal{O}(e^{-1.9M_\pi L}) + \dots$$

$$+ \underbrace{\mathcal{O}(e^{-M_\pi T}) + \mathcal{O}(e^{-\frac{3}{2}M_\pi T}) + \dots}_{2004.03935}$$

$$+ \mathcal{O}(e^{-M_\pi \sqrt{T^2 + L^2}}) + \dots$$

$$+ \mathcal{O}(e^{-M_K L}) + \dots$$

\swarrow
 $\sqrt{2 + \sqrt{3}} \approx 1.92$

1904.10010

2004.03935

for now

MTH and A. Patella • *strong inspiration from...* Lüscher 1986

Diagrammatic expansion

□ All orders diagrammatic expansion

$$a_\mu(L) = \begin{array}{cccccc} \text{wavy} \text{---} \text{loop} \text{---} \text{wavy} & \\ \text{wavy} \text{---} \text{loop} \text{---} \text{wavy} & + \dots \end{array}$$

Diagrammatic expansion

- All orders diagrammatic expansion

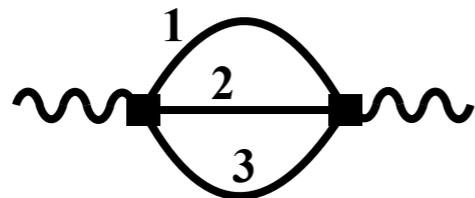
$$a_\mu(L) = \text{[diagrammatic expansion of } a_\mu(L) \text{ with various loop diagrams]} + \dots$$

- Loop momenta are summed... rewrite using *Poisson summation*

$$\frac{1}{L^3} \sum_{\mathbf{k}} \longrightarrow \sum_{\mathbf{n}} \int \frac{d^3 \mathbf{k}}{(2\pi)^3} e^{iL\mathbf{n}\cdot\mathbf{k}}$$

$\mathbf{n} = (n_x, n_y, n_z)$ can be interpreted as loop pion wrapping the torus

- Some subtleties in assigning *Poisson modes*



$$\begin{aligned} \mathbf{n}_1 &= (0, 0, 1) \\ \mathbf{n}_2 &= (0, 0, 1) \end{aligned} \equiv \begin{aligned} \mathbf{n}_2 &= (0, 0, 0) \\ \mathbf{n}_3 &= (0, 0, 1) \end{aligned}$$

understood as a gauge redundancy \rightarrow gauge fixing to catalogue effects

Lüscher (1986)

Extension (all orders diagrammatic)

- Leading contributions: *only one pion wraps the torus*

$$\Delta a_\mu(L) = \int_0^\infty dx_0 \mathcal{K}(x_0) \left[\text{one-particle irreducible vertices} + \frac{1}{2} \text{dressed propagators} \right] + \mathcal{O}(e^{-1.9M_\pi L})$$

one-particle irreducible vertices
dressed propagators
leading 2-wrap contribution

- All L dependence inside...

$$\text{---} \boxed{L} \text{---} \equiv \sum_n \frac{e^{iLn \cdot \mathbf{p}}}{p^2 + M_\pi^2 + \Sigma(p^2)}$$

Extension (all orders diagrammatic)

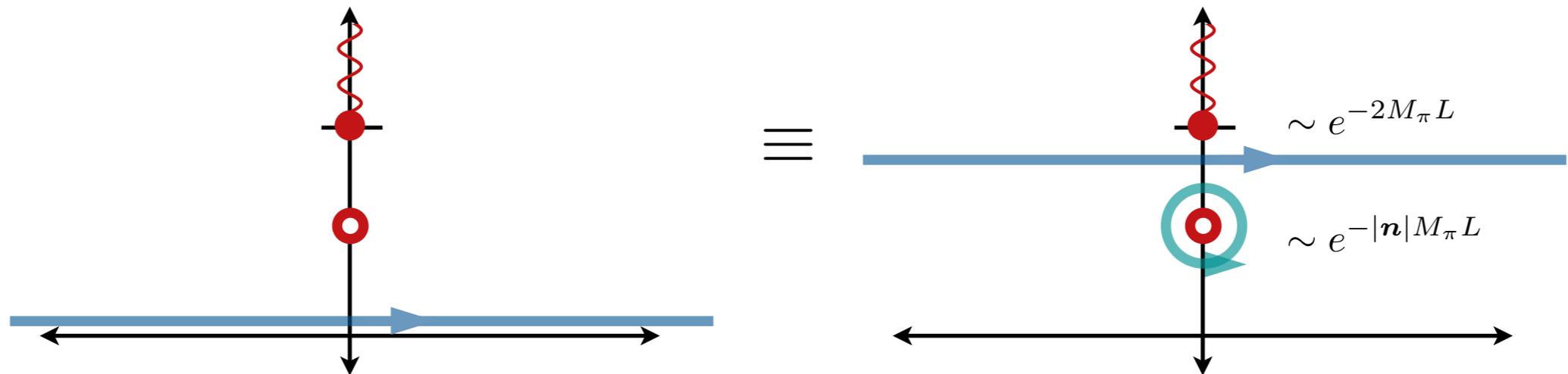
- Leading contributions: *only one pion wraps the torus*

$$\Delta a_\mu(L) = \int_0^\infty dx_0 \mathcal{K}(x_0) \left[\text{one-particle irreducible vertices} + \frac{1}{2} \text{dressed propagators} \right] + \mathcal{O}(e^{-1.9M_\pi L})$$

leading 2-wrap contribution

- All L dependence inside... $\text{---} \boxed{L} \text{---} \equiv \sum_n \frac{e^{iL\mathbf{n}\cdot\mathbf{p}}}{p^2 + M_\pi^2 + \Sigma(p^2)}$

- Exponential decay?



pole contributions \rightarrow on-shell pions \rightarrow *physical Compton amplitude*

Result

□ Sum of *all single-winding terms* gives

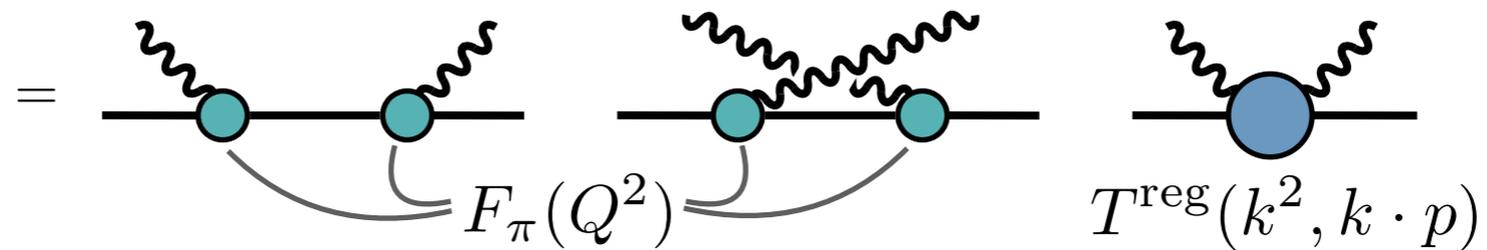
$$\Delta a_\mu(L) = -\frac{\alpha^2}{m_\mu^2} \sum_{\mathbf{n} \neq \mathbf{0}} \int \frac{dp_3}{2\pi} \frac{e^{-|\mathbf{n}|L\sqrt{M_\pi^2+p_3^2}}}{2\pi L|\mathbf{n}|} \int_0^\infty dx_0 \hat{\mathcal{K}}(m_\mu x_0) \int \frac{dk_3}{2\pi} \cos(x_0 k_3) \text{Re } T(-k_3^2, -k_3 p_3)$$

volume dependence
kernel
Compton amplitude

reference to EFT has disappeared

requires only spacelike photons

$$T(k^2, k \cdot p) \equiv i \lim_{\mathbf{p}' \rightarrow \mathbf{p}} \sum_{q=0, \pm 1} \int d^4x e^{ikx} \langle \mathbf{p}', q | T \mathcal{J}_\rho(x) \mathcal{J}^\rho(0) | \mathbf{p}, q \rangle$$



Numerical estimates

$$M_\pi = 137 \text{ MeV}$$

$$m_\mu = 106 \text{ MeV}$$

$$F_\pi(Q^2) = [1 + Q^2/M^2]^{-1}$$

$$M = 727 \text{ MeV}$$

$$-100 \times \Delta a_\mu(L) / (700 \times 10^{-10})$$

$M_\pi L$	$ \mathbf{n} = 1$	$\sqrt{2}$	$\sqrt{3}$	2	$\sqrt{5}$	$\sqrt{6}$	$2\sqrt{2}$	3	Σ_n
4	1.26	1.16	0.317	0.104	0.193	0.0944	0.0128	0.0174	3.17
5	0.852	0.428	0.0813	0.0199	0.0287	0.0112	0.00102	0.00117	1.42
6	0.461	0.141	0.0189	0.00349	0.00394	0.00124	0.0000764	0.0000735	0.630
7	0.226	0.0433	0.00417	0.000582	0.000515	0.000130	5.46×10^{-6}	4.41×10^{-6}	0.274
8	0.104	0.0128	0.000883	0.0000936	0.0000652	0.0000132	3.79×10^{-7}	2.57×10^{-7}	0.118

- Slow convergence of $e^{-\alpha_n M_\pi L}$ series
- Last column estimates %-finite volume effect
- 1% precision goal for theoretical relevance

Warm-up and definitions

- Meaning of Euclidean
- Finite-volume set-up

e^{-mL} round one

- Mass in $\lambda\phi^4$
- Mass/matrix element in $g\phi^3$

$2 \rightarrow 2$ formalism

- Scattering basics
- Derivation
- Example application
- Generalizations

e^{-mL} round two

- LO-HVP for $(g - 2)_\mu$
- Bethe-Salpeter kernel

$(1+)\mathcal{J} \rightarrow 2$ formalism

- Derivation
- Example application

$2 + \mathcal{J} \rightarrow 2$ formalism

- Derivation
- Testing the result
- Numerical explorations

Non-local matrix elements

- Derivation
- Applications

$3 \rightarrow 3$ formalism

- New complications
- Derivation ($E_n(L)$ to $\mathcal{K}_{\text{df},3}$)
- Integral equations ($\mathcal{K}_{\text{df},3}$ to \mathcal{M}_3)
- Testing the result
- Numerical explorations/calculations

Conclusion and outlook