



MUonE analysis strategy

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https://indico.mitp.uni-mainz.de/event/248

Outline

- Event selection
 - Backgrounds
 - Angular variables
 - Use of calorimeter and muon detector
- Signal fit strategy
- Systematic errors

- Specific discussion in R.Pilato's talk

Conclusions

EVENT SELECTION: BACKGROUNDS

Muon Interactions in the material

- MUonE is not a collider experiment.
- The µe scattering occurs in the detector material, not in vacuum
- There are physics backgrounds that have to be studied

$$- \mu N \rightarrow \mu N e^+ e^-$$

- $\mu N \rightarrow \mu N \gamma$
- $\mu N \rightarrow \mu X$ Scattering on Nuclei

- $\mu e^{-} \rightarrow \mu e^{-} \gamma$ M. Alacevich et al., JHEP 02 (2019) 155
- − μe^- → $\mu e^-e^+e^-$ E.Budassi et al., JHEP 11 (2021) 098
- In the moment the only tool including all the physics backgrounds is GEANT4, which we are using for the Full Simulation of the detector
 - We have integrated the MESMER MC with the GEANT4 FullSim for simulating μe interactions
- We have no standalone tool for a Fast Simulation of physics backgrounds, which is crucial for the physics analysis

MUonE Detector Layout

The detector concept is simple, the challenge is to keep the systematics at the same level as the statistical error.

- Large statistics to reach the necessary sensitivity
- Minimal distortions of the outgoing e/μ trajectories within the target material and small rate of radiative events
- Modular structure of 40 independent and precise tracking stations, with split light targets equivalent to 60cm Be
- > ECAL and Muon filter after the last station, to help the ID and background rejection



Boosted kinematics: θ_e <32mrad (for E_e>1 GeV), θ_{μ} <5mrad: the whole acceptance can be covered with a 10x10cm² silicon sensor at 1m distance from the target, reducing many systematic errors

GEANT4 simulations

Effect of the position resolution on θ_{μ} vs θ_{e} distribution:

(Left) TB2017: UA9 resolution 7µm ; (Right) TB2018: resolution ~35-40µm

Signal: elastic \mu e Background: $\mu N \rightarrow \mu Ne^+e^-$ **pair production**



GEANT4: e⁺e⁻ pair production

$$\begin{array}{l} \label{eq:GEANT4 Physics Reference Manual} \\ \text{R.P. Kokoulin and A.A. Petrukhin, 1970-71} \\ \text{S.R. Kelner, 1998} \\ \\ \end{tabular} \\ \e$$

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GEANT4: μ interaction cross sections

Differential macroscopic cross section: beryllium





Differential macroscopic cross section: carbon

GEANT4 simulation

- ε Muon Energy loss fraction
- $\sigma \quad \mbox{Macroscopic cross section} \\ \sigma = \sigma_A \ n_A / \rho_A \label{eq:section}$
- σ_A Atomic cross section
- n_A density of atoms per unit volume
- ρ_A material density in g/cm³

Improving GEANT4

- The simulation of µN → µNe⁺e⁻ (angular distribution of e⁺, e⁻) has been made more realistic in v.10.7
- Still it is an approximation that could be further improved
 - − The Bethe-Heitler process $\gamma N \rightarrow N' e^+e^-$ is already described exactly in GEANT4
 - − The vertex $\mu \rightarrow \mu \gamma^*$ could be described by the Weiszacker-Williams approximation





EVENT SELECTION: ANGULAR VARIABLES

Angular variables

- Study using NLO MC
- Fast detector simulation, example close to the TB2018:
 - intrinsic resolution 80µrad
 - multiple scattering from a target of ~1cm C
 - NOTE: the design resolution of MUonE should be about a factor 4 better, $\sim 20 \mu rad$
- The angular variables are sensitive to both NLO radiative effects and to the detector angular smearing

They are more useful with good detector resolution

- A calorimeter cut on the electron energy can show the effect of the suppression of both radiative and detector smearing effects
 - Tested E > 1, 2 GeV

Acoplanarity

Let **i**, **m**, **e** be unit vectors respectively along the directions of the incoming muon, the outgoing muon and the outgoing electron.

Angle between the scattering planes formed by the outgoing particles with the incoming muon

 $A_{\Phi} = \pm \left[\pi - \cos^{-1} \left(\frac{(\mathbf{i} \times \mathbf{m}) \cdot (\mathbf{i} \times \mathbf{e})}{|\mathbf{i} \times \mathbf{m}| |\mathbf{i} \times \mathbf{e}|} \right) \right] \text{ for } \begin{bmatrix} \mathsf{T} > 0 \\ \mathsf{T} < 0 \end{bmatrix}$



Elasticity

- The angular distance of a given event defined by the two angles $P=(\theta_e, \theta_\mu)$ from the nearest point C on the curve corresponding to the elastic scattering (at a given c.m.s. energy) can be taken as a measurement of the elasticity of the event
 - Calculable as a numerical minimisation
 - ideally for perfect elasticity D=0
- An approximation is the distance D_{θ} of P from the tangent line at $T=(\theta_e, C(\theta_e))$ where $\theta_{\mu}^{C} = C(\theta_e)$ is the equation of the elastic curve

- Calculable analytically as:
$$D_{\theta} = \frac{\theta_{\mu} - C(\theta_{e})}{\sqrt{1-C(\theta_{e})^{2}}}$$

- This is biased, particularly in the signal region. Defining the bias
$$\delta$$
 as:
 $\delta = |D_{\theta}| - |D|$,

 $\left|1+\left(\frac{dc}{d\theta_{e}}\right)^{-}\right|$

it is positive or negative according to the position of P

(above or below the curve) and the sign of the second derivative of the curve $c(\theta_e)$

Elasticity - inclusive

Blue: All Events Red: Electron E>1 GeV Green: Electron E> 2 GeV



The left tail from radiative and detector smearing effects is effectively removed by energy cuts

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Elasticity - angular regions

Blue: All Events Red: Electron E>1 GeV Green: Electron E> 2 GeV



The left tail appears differently in different angular regions but is always suppressed effectively by energy cuts

EVENT SELECTION: USE OF CALORIMETER

Event Selection: use of ECAL and Muon detector

- In principle the analysis of µe elastic scattering events does not need the identification of the outgoing tracks
- However μ -e ID will be very useful to study systematics and determining detector performance
- ECAL measurement of electrons will be possible only for highenergy (low angle) electrons from events occurring at any station (although with reduced resolution for initial stations in the array)
- Instead muon identification will be possible with good performance for all interesting events from any station
- Nevertheless the last tracking station will be close to the ECAL, allowing to identify both μ and e in all events produced in the last station
 - It is important to study alternative event selections using the ECAL measurement of the electron energy which will be applicable at least to the last station.

Fast Simulation of ECAL

Master thesis of Eugenia Spedicato (Bologna, 2021): <u>https://amslaurea.unibo.it/23207/</u>

- Development of a fast simulation of the TestRun geometry (Tracking stations and ECAL) including the beam profile.
- Calorimeter response parametrised with the GFLASH model as used in CMS for the ECAL FastSim.
- NLO MESMER MC used to simulate events with real photon radiation

Definition of a clean calorimetric selection of Elastic events using:

- ECAL Cluster energy
- $\succ \Delta E(\theta_e)$ Difference w.r.t. expected energy for the given electron angle
- Distance of ECAL cluster centroid from the extrapolated track

Fast Simulation of ECAL (2)



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Fast Simulation of ECAL (3)



- Calorimetric selection is able to isolate a clean elastic sample:
- Selected NLO angular distributions are close to the LO
- Results confirming previous observations:
 - Electron distribution is substantially affected by radiative events
 - Muon distribution is robust

Fast Simulation of ECAL with NNLO



ECAL-base selection also tested with new NNLO MESMER code Sara Cesare, master thesis (Padova, 2022) http://hdl.handle.net/20.500.12 608/34647

SIGNAL FIT STRATEGY

Analysis workflow: FastSim - FullSim

A competitive determination of a_{μ}^{HVP} requires a precision of $O(10^{-2})$ in the measurement of the hadronic running, which translates into an unprecedented precision of $O(10^{-5})$ in the shape of the differential cross section.

Reaching this accuracy requires a huge statistics of data, in the order of few times 10¹² events.

Therefore even preliminary simulation studies would present a computational challenge.

The Fast Simulation is an absolute need for MUonE: the final analysis will likely use Fast Simulation, with detector effects parameterized from (smaller and dedicated) Full Sim samples.

Therefore the FastSim development has to proceed in parallel with the Full Simulation.

Given the above, the MC Data Formats representing MUonE MC events should be common to Fast and Full Simulation, such that analyses could be carried out in a similar way, with the same interfaces.

FastSim analysis strategy

- NLO MESMER MC
- $\Delta \alpha_{had}(t)$ from F.Jegerlehner's code(hadr5n12.f) $\rightarrow a_{\mu}^{HLO} = 688.6 \times 10^{-10}$
- Detector resolution effects parametrized in a simplified way (including only: multiple scattering on 1.5cm Be target and intrinsic resolution σ_{θ} =0.02 mrad)
 - Neglecting: scattering on the Si planes, non-Gaussian tails, residual backgrounds
 - Neglecting: detailed track simulation and reconstruction
- Fit is done directly on the angular distributions of scattered μ and e
 - No attempt to estimate t (or x) event by event
 - $\theta_e < 32 \text{ mrad}$ (geometric acceptance)
 - $\theta_{\mu} > 0.2 \text{ mrad}$ (remove most of the background)
 - Both 1D and 2D distributions fitted. 2D is the most robust.
 - Ideally there is no need to identify the outgoing muon and electron, provided the event is a signal one. In this case we simply label the two angles as θ_L , θ_R ("Left" and "Right" w.r.t. an arbitrary axis)
- Shape-only fit: the absolute normalization shall not count.

MuE: FastSim – Analysis code

Public code: <u>https://gitlab.cern.ch/muesli/nlo-mc/mue</u>

- Package have been existing for quite some time, used in:
 - Lol analysis and updates
 - Studies of systematics (G.A., R.Pilato, M.Mantovano)
 - Fast Simulation of the TestRun setup, the Beam Profile and the ECAL (E.Spedicato, S.Cesare)
 - Starting point for the study of the simultaneous fit of signal+nuisances with Combine (R.Pilato)
- Recent updates:
 - use NNLO MESMER MC generator for μe scattering
 - embedded mode for MESMER MC generator, with (Fortran) generator functions called from a C++ steering program.

Hadronic running of $\boldsymbol{\alpha}$

Most easily displayed by taking ratios of the MC predicted angular distributions (pseudodata) and the predictions obtained from the same MC sample reweighting α (t) to correspond to only the leptonic running. $R_{had}(\theta) = \frac{d\sigma(\theta, \Delta \alpha_{had})}{d\sigma(\theta, \Delta \alpha_{had}=0)}$

-- In this way most of the pure MC statistical fluctuations are cancelled.

-- (of course, this trick is applicable only to pseudodata analysis. With real data we will need to match the MC statistics to the data size)

Observable effect ~ 10^{-3} / wanted precision ~ $10^{-2} \rightarrow$ required precision ~ 10^{-5}

The expected distributions are obtained from the nominal integrated luminosity $L = 1.5 \times 10^7 \text{ nb}^{-1}$ (corresponding to 3-year run)



Measurement of $\Delta \alpha_{had}$ (t) spacelike at LEP



14/Nov/2022**factorized**

$\Delta \alpha_{had}$ parameterisation

Physics-inspired from the calculable contribution of lepton-pairs and top quarks at t<0

$$\begin{cases} q^{2} = t < 0 \quad \Delta \alpha_{had}(t) = k \left\{ -\frac{5}{9} - \frac{4M}{3t} + \left(\frac{4M^{2}}{3t^{2}} + \frac{M}{3t} - \frac{1}{6}\right) \frac{2}{\sqrt{1 - \frac{4M}{t}}} \log \left| \frac{1 - \sqrt{1 - \frac{4M}{t}}}{1 + \sqrt{1 - \frac{4M}{t}}} \right| \right\} \end{cases}$$

M with dimension of mass squared, related to the mass of the fermion in the vacuum polarization loop k depending on the coupling $\alpha(0)$, the electric charge and the colour charge of the fermion

Low-|t| behavior dominant in the **MUonE kinematical range:**

$$\Delta \alpha_{had}(t) = -\frac{1}{15} \frac{k}{M} t$$

for $t \rightarrow -0$
$$\Delta \alpha_{had}(t) = \frac{k}{3} \left(\log \frac{|t|}{M} - \frac{5}{3} \right)$$

for $t \rightarrow -\infty$



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Template Fit technique

- MC templates for any useful distribution are built by reweighting ۲ the events to correspond to a given functional form of $\Delta \alpha_{had}(t)$
- $\Delta \alpha_{had}(t)$ is conveniently parameterised with the "Lepton-Like" form, one-loop QED calculation.

The 2->3 matrix element for one-photon emission at NLO can be split in 3 parts (radiation from mu or e leg and their interference), each one with a different running coupling factor \rightarrow 3 coefficients

NOTE: at NNLO one needs **11 coefficients**

By saving the relevant coefficients at generation time we can easily reweight the events according to the chosen parameters in the $\Delta \alpha_{had}(t)$ 14/Nov/2022



Template fit

Define a grid of points (K,M) in the parameter space covering a region of ±5σ around the expected values (with σ the expected uncertainty). Step size taken to be 0.5σ. This defines 21x21 = 441 templates for the relevant distributions.



• For every template in the grid calculate the χ^2 obtained with the pseudodata distribution:

$$\chi^{2}(K,M) = \sum_{i}^{bins} \frac{R_{i}^{data} - R_{i}^{(K,M)}}{\sigma_{i}^{data}}$$

- Neglect the statistical errors of the templates as in the ratios they are vanishingly small.
- Minimise the χ^2 interpolating across the grid by parabolic approximation. Final errors correspond to $\Delta \chi^2 = 1$.

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Determination of a_{μ}^{HLO} by the Master Integral

• From the fitted (K,M) values the hadronic contribution to $\Delta \alpha_{had}(t)$ is determined from the Lepton-Like parameterisation:

$$\Delta \alpha_{had}(t) = k \left\{ -\frac{5}{9} - \frac{4M}{3t} + \left(\frac{4M^2}{3t^2} + \frac{M}{3t} - \frac{1}{6}\right) \frac{2}{\sqrt{1 - \frac{4M}{t}}} \log \left| \frac{1 - \sqrt{1 - \frac{4M}{t}}}{1 + \sqrt{1 - \frac{4M}{t}}} \right| \right\}$$

• Then, by using the master integral, we have the result in the full phase space:

$$a_{\mu}^{HLO} = \frac{\alpha}{\pi} \int_{0}^{1} dx (1-x) \Delta \alpha_{had}[t(x)]$$

- The result for the nominal luminosity is $a_{\mu}^{HLO} = (688.8 \pm 2.4) \times 10^{-10}$
 - statistical uncertainty of 0.35%
- The expectation from the used Jegerlehner's parameterization is: $a_{\mu}^{HLO} = 688.6 \times 10^{-10}$
 - difference from our fit is 0.2 x 10⁻¹⁰, negligible w.r.t. the statistical uncertainty

Expected sensitivity of a First Physics Run

Expected integrated Luminosity with the Test Run setup with full beam intensity & detector efficiency ~ 1pb⁻¹/day

In one week ~5pb⁻¹ \rightarrow ~10⁹ μ e scattering events with E_e > 1 GeV



Template fit with just one fit parameter K = k/M in the $\Delta \alpha_{had}$ parameterization. The other parameter fixed at its expected value: $M = 0.0525 \text{ GeV}^2$

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SYSTEMATIC ERRORS



Probing systematics in the normalisation region

The intrinsic angular resolution can be probed by looking at the θ_e distribution after a cut on θ_μ distribution, e.g. cutting at $\theta_\mu > 0.4$ mrad

→ Effect of a ±10% error w.r.t. the nominal σ_{θ} = **0.020 mrad** Huge distortion of 20-30% around electron angles of 20 mrad **No effect in the signal region**



Systematics: Multiple Coulomb Scattering



Multiple scattering previously studied in a Beam Test in 2017: <u>JINST 15 (2020) P01017</u> with 12–20 GeV electrons on 8-20 mm C targets

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Systematics: Beam Energy scale

Time dependency of the beam energy profile has to be continuously monitored during the run:

dN N E

 $\frac{dN}{N}$ (E_{nom}) /

1.06

1.04

1.02

0.98

0.96

0

0.5

- SPS monitor - COMPASS BMS
- needed external infos

Effect of a syst shift of the average beam energy on the θ_{μ} distribution: 1h run / 1 station

2.5

1.5

MUONE - 1 h run - 1 station

 $E_{nom} = 150 \text{ GeV}$



Can reach <3 MeV uncertainty in a single station in less than one week From SPS E scale ~1% : 1.5 GeV

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4.5

 θ_{μ} (mrad)

3.5

Data uncertainty

= 149.9 GeV

E = 149 GeV

E = 150 GeV

E = 151 GeV

E = 150.1 GeV

Combined Fit of Signal and Systematics

\rightarrow discussed in Riccardo Pilato's talk

Conclusions

- Study of the event selection has to be continued:
 - Backgrounds (in part. pair-production on material nuclei)
 - Cuts on angular variables must take into account the detector resolution (due to extended target and detector performance)
 - Calorimeter and Muon detector will be useful, probably necessary for studies of systematics
- Analysis strategy based on a template fit using
 - the best MC calculations for the μe scattering
 - a convenient parameterisation of the $\Delta \alpha_{\text{had}}(t)$
 - the so-called lepton-like parameterisation, with 2 free parameters seems optimal
 - Extrapolation to the full phase space of the fitted parameterisation
- Many systematics can be determined in the normalisation region where the signal is vanishing
- Residual systematics can be fitted simultaneously with the signal as nuisance parameters (with the Combine statistical tool)

Recent References

MUonE analysis first described in the Lol Letter-Of-Intent SPSC-I-252 (June 2019)

Updated description in a recent paper: <u>Phys. Scripta 97 (2022) 054007</u> [arXiv:2201.13177]

Latest advancements: Riccardo Pilato's PhD thesis

Web pages with links to documents (papers, conferences, theses)

– <u>https://web.infn.it/MUonE/</u>

BACKUP

$\mu-e\ elastic\ scattering$ $\mu - e\ elastic\ elastic\ elastic\ scattering$ $\mu - e\ elastic\ elastic$

Elastic scattering: simple kinematics

◆ t ≅-2 m_e E_e E_e can be determined from the scattering angle θ_e and the beam energy

- Scattering angles θ_e and θ_μ correlated (helps selection: rejection of radiative/inelastic events)
- Elastic events are planar



Acoplanarity: definitions

There are several possible quantities related to the deviation of a given event from perfect coplanarity. They have different properties and numerically are very different.

Let i, m, e be unit vectors respectively along the directions of the incoming muon, the outgoing muon and the outgoing electron.

1) Triple product $T = i \cdot m \times e$

(used by NA7; geometrically the volume of the parallelepiped defined by the three vectors)

2) Angle between the incoming muon and the plane of the outgoing particles (\mathbf{m}, \mathbf{e})

$$\mathbf{A} = \frac{\pi}{2} - \cos^{-1}\left(\frac{\mathbf{i} \cdot \mathbf{m} \times \mathbf{e}}{|\mathbf{m} \times \mathbf{e}|}\right)$$

3) Angle between the scattering planes formed by the outgoing particles with the incoming muon

$$A_{\Phi} = \pm \left[\pi - \cos^{-1} \left(\frac{(\mathbf{i} \times \mathbf{m}) \cdot (\mathbf{i} \times \mathbf{e})}{|\mathbf{i} \times \mathbf{m}| |\mathbf{i} \times \mathbf{e}|} \right) \right] \text{ for } \begin{bmatrix} \mathsf{T} > 0 \\ \mathsf{T} < 0 \end{bmatrix}$$

Notice: A_{Φ} tests also that the outgoing electron and muon are directed on opposite sides in the transverse plane, while T and A do not depend on this.

this can provide significantly different power in suppressing the backgrounds, in particular also the pair production

Acoplanarity variants

Blue: All Events / Red: Electron E>1 GeV / Green: Electron E> 2 GeV



to him AcoT e BAD! Energy cuts give Acol unwanted pathological 2820 3.292e-05 effects on T and A -0.0008 -0.0006 -0.0004 -0.0002 0 0.0002 0.0004 0.0006 0.0008 0.001



AcoT

AcoA



Elasticity Bias of approximated D_{θ}



Bias of the approximated D_{θ} is very small for $\theta > 5$ mrad, but becomes large in the signal region. The observed sign depends on the second derivative of the curve